

Introduction to Tax Preparation Online Training Study Assignments



To get the most out of this course, please complete the following reading assignments before the scheduled live session.

Text section
Day 1
<ul style="list-style-type: none">Filing requirements
<ul style="list-style-type: none">Form 1040 and due dates
<ul style="list-style-type: none">Review questions
<ul style="list-style-type: none">Form 1040, heading and dependents
<ul style="list-style-type: none">Review questions
<ul style="list-style-type: none">Form 1040, income lines 1 – 9
<ul style="list-style-type: none">Review questions
Day 2
<ul style="list-style-type: none">Schedule 1 (Form 1040)
<ul style="list-style-type: none">Review questions
Day 3
<ul style="list-style-type: none">Standard deductions, itemized deductions, QBID
<ul style="list-style-type: none">Review questions
<ul style="list-style-type: none">Tax, Schedule 2, Part I, and nonrefundable credits
<ul style="list-style-type: none">Review questions
Day 4
<ul style="list-style-type: none">Other taxes, payments, and refundable credits
<ul style="list-style-type: none">Refund, amount you owe, third party designee
<ul style="list-style-type: none">Review questions
<ul style="list-style-type: none">Case Studies:
<ul style="list-style-type: none">Textbook case study
<ul style="list-style-type: none">Additional case studies