



## **Alabama Chapter of National Association of Tax Professionals Stone-Lewis Education Scholarship**

As a member of the Alabama Chapter of the National Association of Tax Professionals, you are eligible for a **one-time \$750 Education Scholarship** if:

- You have been an active chapter member for at least one year.\*
- You have attended one or more of our chapter education events in 2024 or 2025.
- You have completed one of the following credentials in 2024 or 2025:
  - Enrolled Agent (EA)
  - Certified Public Accountant (CPA)
  - Certified Financial Planner (CFP)
  - Admission to Practice Before the United States Tax Court (USTCP)

To apply:

1. Complete the attached application.
2. Attach a copy of the qualifying certificate of completion.
3. Email the application and supporting documents ***no later than November 15, 2025***, to:

Gerrie Wallace

[wallacetax@mchsi.com](mailto:wallacetax@mchsi.com)

with a cc to: [bama.natp@gmail.com](mailto:bama.natp@gmail.com)

To receive the scholarship, you must attend our 2025 Fall Conference & Annual Meeting in Birmingham, scheduled for December 9, 2025.

Scholarships are awarded on a first-come, first-awarded basis with a limit of five scholarships granted per year.

*\*AL-NATP Board Members and Scholarship Committee Members are not eligible for Scholarships.*



## 2025 AL-NATP Stone-Lewis Scholarship Application

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

NATP Member Number: \_\_\_\_\_

Credential Earned:

EA       CPA       CFP       USTCP

Date credential was earned: \_\_\_\_\_

How many years have you worked in the tax profession? \_\_\_\_\_

Please list the most recent Chapter event you have attended?

\_\_\_\_\_

What inspired you to seek this Credential? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are your goals as a tax professional? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Where do you see yourself and the tax profession in five years? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_