Chapter Newsletter

Chapter

News from your New Mexico Chapter

November 2024

A Message from the President

Greetings!

I hope your fall season has been treating you well and has provided a little rest before the holidays.

A reminder to all - get your CE credits completed by December 31st.

Keep an eye out for more communications from this board. We are aiming to provide more opportunities for networking and education. For example: we were able to get an entry into the semi-monthly Chapter News.

If any one has an item of interest such as an education topic for the Taxes & Coffee events please let me know. As well, if you would like to attend a board meeting via Zoom, contact me and I will send link for you to join.

Cindi

SAVE THE DATE: <u>NEXT Board Meeting</u> is November 18th, 2024 @ 8am MST Contact Cindi @ <u>cindi@cindicrenshaw.com</u> for details

NMSEA Taxes & Coffee Nov. 19, 2024 9:00 am till 10:00ish @ Weck's 5115 Central Ave NE, Albuquerque, NM 87108. Topic: NM Tax Credits*
*In case of inclement weather, we will follow the Albuquerque Public Schools (APS) status. If APS calls for either a two-hour delay, or a full snow day in the city of Albuquerque, this event will be canceled.

New Member Recruitment: Come and join our NM Chapter it's a great way to meet people and stay informed. Recruitment will start in January 2025. Please contact Robert E Northcutt for more information.

Here is some important tax related contact information

IRS

Individuals: 800-829-1040; 7 a.m. to 7 p.m. local time **Businesses:** 800-829-4933; 7 a.m. to 7 p.m. local time **Tax Pros:** https://www.irs.gov/tax-professionals

State Tax Resources and Links

- NM Department of Taxation and Revenue
- NM Gross Receipts Tax Rates
- Recent NM Regulation Changes
- NM Taxpayer Access Point (TAP)

Tax Call Center - 1-866-285-2996

Board of Directors

Name: Cindi Crenshaw, President Email: cindi@cindicrenshaw.com

Phone: 707-478-6942

Name: Rebekah Sanchez, CPA, Vice

President

Email: rebekahsanchezcpa@gmail.com

Phone: 575-518-4108

Name: Robert E Northcutt, Secretary &

Membership Chair

Email: robert4taxes@gmail.com

Phone: 505-307-2897

Name: Anthony Ortiz, Acting Treasurer Email: atozfinancialnm@gmail.com

Phone: 575-770-0591

Name: Ruth Tribou, EA, MST, Director

Email: taxlady@lobo.net Phone: 505-299-0449

Name: Valerie Cordova, Newsletter

Committee Chairman

Email: taxesafter3@gmail.com

Phone: 505-310-4112

In this issue:

- Message from the President
- · Board of Directors
- Welcome new members
- Member spotlights
- Important agency information
- · Call for entries



Welcome New Members!

Delilah Ross

Las Cruces

Lois Maldonado, ATP

Albuquerque

Madison Hopkins

Las Cruces

Tara Graham

Carlsbad

Save the Date!

NEXT Board Meeting is November 18th, 2024 @ 8am MST Contact Cindi @ cindi@cindicrenshaw.com for details.

NMSEA Taxes & Coffee Nov. 19, 2024 9:00 am till 10:00ish @ Weck's 5115 Central Ave NE, Albuquerque, NM 87108. Topic: NM Tax Credits*

*In case of inclement weather, we will follow the Albuquerque Public Schools (APS) status. If APS calls for either a two-hour delay, or a full snow day in the city of Albuquerque, this event will be canceled.

<u>New Member Recruitment</u>- Will start in January 2025

Look here for more dates to come in 2024!

https://www.natptax.com/Chapters/Pages/NewMexicoChapter.aspx

Member Spotlight

We have two new board members this year: Anthony Ortiz & Valerie Cordova. We asked them to tell us a little about themselves so that we can get to know them better. See below!

Anthony Ortiz

Anthony Ortiz joined the Board in September as the Treasuer. He was a board member of the NM Chapter in 2020-2023 and has been a member of NATP since 2015. He's the Controller, SVP at Southwest Capital Bank and owner of A to Z Financial Services LLC where he provides bookkeeping and tax preparation services to clients.

Valerie Cordova

Valerie Cordova has a BA in Accounting. She joined the board in September as Newsletter Committee Chairman, she has been a member of NATP since August of 2023. Valerie recieved the Lisa Skidmore Scholarship Award in 2023 to continue her education and get her EA license. She has 8 years of experience doing income taxes and continues to add clients every year.

We would love your ideas for content in future newsletters

If you have any tax issues, tax resolutions, funny or poignant tax stories, or even memes and jokes about taxes and tax preparers, please submit them to Cindi Crenshaw @ cindi@cindicrenshaw.com; Rebekah Sanchez @ rebekahsanchezcpa@gmail.com; or Valerie Cordova @ taxesafter3@gmail.com

