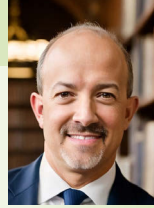


MESSAGE from the PRESIDENT

Dear NJ NATP Members,

AS WE ENTER THE FALL SEASON OF 2026, I WANT TO TAKE A MOMENT TO THANK EACH OF YOU FOR YOUR CONTINUED SUPPORT, ENGAGEMENT, AND COMMITMENT TO THE NJ CHAPTER OF NATP.



This recent summer has been productive with new ideas, opportunities and challenges our members have been facing with the increased use of AI directly by them and as experienced by the clients they serve. With that said, our chapter leaders have discussed a few new ways of delivering and facilitating education to our members, starting with a new monthly chat on Zoom, beginning in August. This will allow all NJ members to discuss challenges in their firms, whether via client case studies/tax laws, practice management or potential succession concerns by submitting ideas beforehand and allowing our key board member(s) to facilitate the event. This will continue monthly through November and encourage your thoughts and input to improve it for the long-term benefit of you and other members.

Many of you have also attended Taxposium, our National board hosted in Cleveland, OH. It was another well-attended event, where representatives from IRS and other supporting vendors shared key insights with us regarding state of our tax world currently and to come. National announced that Taxposium 2027 will be held in Boston, MA in June next year as well, which I hope to see more of our NJ members there!

Since stepping into the role of President earlier this year, I have continued to focus on keeping the strong traditions of NJ NATP while also exploring new ways to improve the member experience. Together with our Board of Directors, we are evaluating new seminar formats, additional educational topics, expanded technology options, and opportunities to make our programs more accessible and valuable to both current and future members.

One of the greatest strengths of NJ NATP has always been its people. Over the years, this organization has helped build lifelong professional relationships, create mentorship opportunities, and provide practical knowledge that strengthens our firms and our profession. I personally continue to benefit from the leadership skills, friendships, and professional insights gained through my many years with NATP, and I am excited to help bring that same value to the next generation of members.

As we begin planning for the remainder of 2026 and beyond, we welcome your feedback, ideas, and involvement. Whether through attending events, participating in discussions, or volunteering with the Chapter, your engagement helps shape the future of NJ NATP.

I encourage everyone to stay connected through our member communications and Facebook page for updates on upcoming seminars, events, and Chapter initiatives.

Thank you again for your membership and support. I hope you and your families enjoy a warm, heartfelt autumn season.

Warm regards,

Ethan J. Hundley, CPA, CEO & Founder, Hundley Advisors LLC, Chester, NJ
President, NJ Chapter of NATP

Ethan has been a member of NATP for the past 10 years as principal owner of his CPA firm Hundley Advisors LLC in Chester, NJ. He had been an employee/partner of the principal NATP member and his father, James Hundley, CPA founded during the 20 years prior. Ethan has advised and supported small to mid-sized businesses and their families across New Jersey and throughout the United States over the past 30 years. For the past 7 years, he has had the privilege of serving on the NJ Chapter Board of Directors, including 4 years on the Executive Board—3 years as Treasurer and this past year as Secretary.

save the DATE

NATP TAX FORUM

SEPTEMBER 30-OCTOBER 1, 2026

Sheraton Downtown, Philadelphia, PA

NJNATP ANNUAL MEETING AND SEMINAR

OCTOBER 29, 2026

Delta Hotel, Iselin, NJ

Speaker: Kathryn Keane

Topics: Working Through the Trust Income Tax Return, Form 1041- Real Life Situations, Dealing with Messy Rental Taxpayers.

NJNATP HALF DAY EVENT

DECEMBER 3, 2026

Speaker: Michael Feinberg

Topics and location: TBA

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From the Editor

BY JEAN MILLERCHIP, EA



Welcome to Autumn, my favorite season!
Seaside goldenrod is getting ready to flower
and makes a blanket of gold through the sand.

Local summer is a special time of year down the shore. The weather and ocean are still beautiful, without all the crowds. One of my grandsons was here last weekend and decided that September is the best month of the year here!

Again, time to get ready for the 2026 tax returns! NJNATP's Annual Conference and Seminar is being held on October 29th at the Delta Hotel in Iselin, with Kathryn Keane as the speaker for the day. Kathryn will be teaching about real life situations as we work through the form 1041, Trust tax returns as well as dealing with "Messy rental Taxpayers" and we all know who they are! You won't want to miss it.

As always, the Annual Meeting will be held during the Conference, at which time we will be voting for the NJ Board of Directors. If you have any interest, or have any questions about the duties of a Board Member, please read the article in this newsletter or contact Tim Mansour at 703-789-4584 or Colette Taylor at 609-238-2141.

If you are attending the NATP Tax Forum in Philadelphia, please make plans to join the NJ Chapter for an evening of conversation and connection at our networking happy hour. Registration is now open! Date is September 30th and time is 6:30 PM.

We are always looking for your thoughts and ideas about topics that you would like to hear; your preference for in person or online seminars; contributing an article for our quarterly newsletters- we need your help. And, especially, and we speak about it all the time. We really do need new Board members, as many of our Board members have been on the Board for a long time and would like to step back. New thoughts and ideas are so necessary to keep the Chapter moving forward. We need you!

We look for new members to NATP, so be a spokesperson for our organization. If you are talking to associates, and especially those who are new to the world of taxation, please encourage membership in NATP. We know it's the best tax organization for tax professionals, so let's spread the word! I speak from experience, as I've been an active member (I should say, very active member!) since 1988 and wouldn't go anywhere else.

Enjoy the beautiful fall weather-winter is coming! Stay safe and healthy. Hope to see you at future events.

Until next time.....

Jean Millerchip, EA has been in the tax business since 1976, and is in private practice in Lavallete, New Jersey. She earned her EA license in 1985. Jean has been a member of NATP since 1988, and served on the NJ Board of Directors from 1991 until 2009, in various positions, including Treasurer, Secretary, Vice President, and President. In 2008, Jean was elected to the National Board of Directors, and served a full 9 year term, during which she served as the National Vice president for 5 years and the National President for 2 years. Jean can be reached at jean.millerchip@gmail.com.

PRESIDENTS ENJOYING A SHORT BREAK!

Past president, Alyce Taylor and current President, Ethan Hundley taking a few minutes to enjoy a break between sessions at the 2026 Taxposium in Cleveland, Ohio. Taxposium is not only a terrific educational event, but also a wonderful networking opportunity for all who attend.



NATP

TaxposiumSM

2026 | Cleveland, OH

REMINDER FOR EA'S!

EA renewal is in process for any EA's whose Social Security numbers end in 7,8,9 or no SSN. The cycle runs from October 1, 2026 through January 31, 2027. Renewal must be completed by March 31, 2027.

Form 8554, Application for Renewal to Practice Before the Internal Revenue Service, must be filled out and can be submitted electronically through Pay.gov or on paper.

Continuing education is essential for maintaining EA status. During the three year cycle, EA's must complete 72 hours of education, including 6 hours of Ethics. A minimum of 16 hours must be completed each year, including 2 hours of Ethics.

If you take your education with NATP, your credit hours are kept and sent in to the IRS. Make sure you check, on an annual basis, to make sure you are up to date with your continuing education credits.

NEW JERSEY TAX TIP OF THE QUARTER

FALL, 2026

BY MARILYN H. AYERS, CPA

I HOPE YOU ARE ENJOYING SOME DOWN TIME WITH PLANNED VACATIONS AND FAMILY GATHERINGS! EXTENSIONS ARE KEEPING US ALL BUSY, BUT WITH ANOTHER TAX SEASON JUST A FEW MONTHS AWAY, REST UP WHILE YOU CAN!



NJ STAY PROGRAM

New Jersey adopted the Fiscal Year 2027 Appropriations Act on June 30, 2026. This new budget altered the STAY benefits paid for the 2024 tax year in 2026. Originally, the benefit was to be paid in four equal payments starting in February. Eligible homeowners received their benefits in February and May. However, the new budget changed the remaining amount to be paid in 2026. Under the new budget, only the August benefit will be paid, and it will be divided into two equal payments in August and November 2026. The 4th quarter payment will not be paid. Taxpayers will essentially receive one half of the May payment in August and the other half in November.

The Appropriations Act also altered the 2027 STAY program based upon the 2025 NJ PAS-1 application. The deadline to file is November 2, 2026. However, the maximum benefit amount to be paid was reduced and the qualifying income limit was reduced from \$500,000 to \$200,000.

The payout remains at up to 50% of total property taxes paid reduced by any benefit paid under the Senior Freeze program and then the Anchor program. However, the new maximum benefit is reduced from \$6,500 total benefits paid to \$4,000 for taxpayers with income up to \$200,000. No benefits will be paid to taxpayers whose income on the NJ PAS-1 form exceeds \$200,000.

NJ ANCHOR PROGRAM

For those taxpayers over age 65 or receiving social security disability benefits, an application must be filed. Applications will not be filed on their behalf. The benefit amounts and the qualifying income did not change with the new Appropriations Act. In addition, for those over age 65 who either did not file a tax return or did not claim a \$50 Property Tax Credit on their return, that credit will be added to the Anchor benefit paid.

Other NJ Tax Changes in the Fiscal Year 2026 Budget passed June 30, 2026

- Temporary cap on net operating losses under corporation business tax for four years
- Limitations on the alternative business calculation (ABC) deduction
- Expanded child tax credit by 25% up to \$1,250 per child under age 6 for eligible families

I hope to see you at one of our upcoming events!

Marilyn H Ayers

Marilyn graduated from Rider University in June 1978 with a degree of Bachelor of Science in Accounting and earned her CPA license in 1990. Marilyn's practice, established in 1988, provides tax and accounting services to approximately 900 individual clients and businesses, where service is the number one priority. Marilyn has been a member of NATP since 2000 and served on the New Jersey Board of Directors from 2004 through 2016, including secretary, vice president, and past president of the New Jersey Chapter. Marilyn is also a member of the AICPA and the New Jersey Society of CPAs.

New Jersey Chapter



ANNUAL MEETING & SEMINAR

**WITH INSTRUCTOR
KATHRYN KEANE**

TOPICS

Dealing With Messy
Rental Taxpayers

Working Through the
Trust Income Tax
Return (Form 1041)



Date

Thursday Oct 29, 2026



Time

Registration: 7:30 AM
Seminar Start: 8:00 AM
Annual Meeting: 11:40AM-12:10PM



Place

Delta Hotels by Marriott Woodbridge
515 US Highway 1
South Iselin, NJ 08830

Pricing

Member Early Pricing: \$267.75
Member Standard Pricing: \$297.50

Non-Member Early Pricing: \$315.00
Non-Member Standard Pricing: \$350.00

Early Pricing until 9/18/2026
Cancellation Deadline: 10/19/2026



TAXPOSIUM IN THE ROCK AND ROLL CAPITAL: CLEVELAND

BY ALYCE TAYLOR

Twenty-five NJ Chapter members traveled to Cleveland this July to attend Taxposium. The event had an excellent turnout, featuring a wide variety of vendors, speakers, and educational sessions. Our chapter networking event was also a great success.

The convention began with an inspiring keynote address from Diana Kander, who discussed the rapidly changing landscape of our profession. Her presentation was thought-provoking and encouraged attendees to embrace innovation and change. We would also like to congratulate Kathryn Keane on being named Member of the Year and the Texas Chapter for being recognized as Chapter of the Year.

Cleveland proved to be a welcoming host city. The convention center,

located along the shores of Lake Erie, offered beautiful sunset views each evening. NATP embraced the city's Rock and Roll theme, making the conference both educational and fun. The welcome reception featured delicious Midwestern cuisine along with a variety of interactive activities. A favorite for many attendees was the AI-generated photo booth that transformed us into rock stars!

NATP provided three full days of outstanding education. The sessions covered a wide range of timely topics, helping attendees prepare for the evolving tax profession. Popular sessions focused on artificial intelligence, stress management, and effective strategies for resolving IRS issues—all increasingly important areas for tax professionals. In addition, attendees enjoyed the reliable tax law updates and technical education

that have become a hallmark of Taxposium.

On Tuesday evening, the NJ Chapter hosted a city bus tour for 26 attendees, including two National Board members. It was a wonderful opportunity to network with fellow NJ tax professionals while exploring Cleveland. The Funny Bus took us through several neighborhoods and highlighted interesting landmarks we might not have seen from the convention area. Learning about the city's history added another memorable element to the experience. The evening concluded with a relaxing happy hour on the patio, making for a perfect end to a great day.

After another successful Taxposium, we are already looking forward to gathering again next June in Boston.

NJNATP EVENT AT TAXPOSIUM IN CLEVELAND!

Every year, the NJ Chapter hosts some sort of fun event for all attendees from NJ, as well as National Board members, and this year was no exception! Pictured here is the



Funny Bus, along with a picture of some of the attendees obviously having fun that evening. It was a fun way to learn about Cleveland's history, and it's iconic landmarks. Another successful NJNATP event!!

NATP-NJ Monthly Community Chat Events to Foster Connections

What: Monthly NATP-NJ Community Chat Events

Where: Presented in a Zoom Meeting Format so no travel is involved. Registration is *required*. Registration will be facilitated through NATP-National.

When: Sessions are planned for August 25, September 29, October 27, and November 24. Each session will be held from 9:00am – 10:00am. We anticipate continuing monthly sessions beyond November but will assess dates and times after feedback from our membership.

Description: NATP-NJ members will now have a new opportunity to connect, collaborate, and stay engaged with their peers through our Chapter's Monthly Community Chat Events. The Zoom Style forum will be designed to foster member engagement, professional networking, and the exchange of industry insights.

With our chapter's board of directors looking to provide members with more ways to connect with each other, we're hoping this venue will provide members with a welcoming environment to discuss current trends, share best practices, and explore shared challenges. In turn this will also help with building stronger relationships among members.

The session will be hosted / moderated by a chapter board member, and the format is still very much a work in process. Input from participants will

help shape the structure and topics of how future monthly discussions are conducted. We're anticipating this monthly one-hour investment to result in positive returns for everyone.

Here are some key points to keep in mind:

- The Session will be held from 9:00am to 10:00am.
- Members will need to register for each session.
- The session will be moderated by one of our board members and the amount of time a member "has the floor" during a chat will depend on the numbers of participants.
- We encourage continued discussions individually with each other after the meeting concludes.
- We want this to be a member driven program. Members will also have the opportunity to suggest future discussion topics and contribute to shaping upcoming conversations.

Our goal is to create a consistent space where NJ members can learn from one another, exchange ideas, and strengthen the professional network that supports our chapter. The conversations will help members stay connected throughout the year while building upon each member's input.

NATP-NJ Board of Directors
August 2026

WANT TO MAKE A DIFFERENCE???

BE A NJNATP BOARD MEMBER!!

BENEFITS:

- Free education at NJNATP Seminars
- Travel reimbursement to Board meetings
- Free dinner at NJNATP Board meetings
- Free hotel the night before our 2 all-day seminars
- Ability to network with knowledgeable peers
- Work with a truly dedicated group of professionals

WHAT DOES A NJNATP DIRECTOR DO?

NJNATP Directors decide what educational offerings will be brought to the membership along with helping set policy and monitor the operations of the Chapter.

WHAT ARE THE REQUIREMENTS?

You must attend the annual Leadership and 5 Board meetings; most are held evenings, lasting about 3 hours including dinner at the Omega Diner in North Brunswick, NJ. One of the meetings is a ZOOM meeting. You must attend our 2 all-day NJNATP Seminars. You may attend our additional seminars with CPE credits included.

WHAT ARE THE QUALIFICATIONS?

You must be a NATP member for at least 3 years, be at least 25 years of age, be a member in good standing, completed at least 20 CPE's annually for the last 2 years at the National or Chapter level of NATP, have e-mail access and work either full or part time in the tax industry. You must also apply to be a candidate.

HOW CAN YOU BECOME A CANDIDATE?

Submit your resume to either **tnm@mansourpartners.com** or call **703-789-4584** or send to **cagt@verizon.net** or call **609-238-2141**. Please contact Tim Mansour, or Colette Taylor with any questions.

Submit a brief resume of your tax experience including education and other pertinent outside activities. Please include a statement explaining what you expect to bring to the NJNATP Board of Directors. (1 page max).

IMPORTANT: Please DO NOT include your salary history or any other personal information that you do not wish to have publicly disseminated to the voting membership during the election process.

Welcome New Members to NJNATP!

Aisha Amin - Sewell
Keisha Barnes - Union
Hayley J Bartlik - Midland Park
Robert Benites - Cranford
Lydia Boyle - Mountainside
Darryl Brooks - Cliffwood
Vanessa Cuevas - Orange
Dominique Dredde - Clayton
Rowena Gosiengfiao - Little Falls
Glenn Gray - Plainfield
Brent Haynes - Hopewell
Stacey J Hoffler-Smith - Cherry Hill
Stephen W Jarantow, Sr. - Wall Township
Jack Leahy - Bayonne

Rachael Mason - Stanhope
Rashida McManus - Princeton
Amin Moawad - South River
Harold Moeller - Ewing
Carlos Palacios - Union City
Parag Patel - Iselin
Alba Prieto - Elizabeth
Elena Ptchelintseva - Wall Township
Tonya Robinson - Somerset
Joseph Shure - Glen Ridge
Adrianna Solano - East Brunswick
Alfredo Thureaux - Elizabeth
Sheryl Lee Vorberg - Millville
Kevin F Wozniak - Woodbridge

New Jersey Chapter

NATP™

National Association of
Tax Professionals

TELEPHONE DIRECTORY

NJ PRACTITIONER HOTLINE

609-633-6657 for Personal Income Tax
609-633-6905 for Business Tax

IRS PRACTITIONER HOTLINE

For practitioners with POA on file to call
about a specific client problem:
866-860-4259
Tax Law Questions: 800-829-1040

NJ-NATP CHAPTER OFFICE

TEL 973-940-0175
FAX 888-345-5059

INTERNET ADDRESS

NJ CHAPTER

www.njnatp.com

www.natptax.com

Directory of National Members
www.taxprofessionals.com

Website: www.njnatp.com

or Call: **856.546.7201**

NJ-NATP BOARD OF DIRECTORS 2026

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