

STEP 1

Name \_\_\_\_\_  
(As listed in the PTIN system)

Nickname \_\_\_\_\_ Date of Birth \_\_\_\_\_

Email Address (Required) \_\_\_\_\_

Website \_\_\_\_\_

Company Name \_\_\_\_\_

Primary Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Ext. \_\_\_\_\_  Mobile  Office  Home  
 Text me news alerts & offers (if selected Mobile)

If applicable ▼

Customer ID# \_\_\_\_\_

PTIN# \_\_\_\_\_

CFP®# \_\_\_\_\_

CTEC# \_\_\_\_\_

CPA# \_\_\_\_\_

EA# \_\_\_\_\_

Who Recommended You to NATP? \_\_\_\_\_

Do You Prepare Tax Returns?  Yes  No

Current Status  Tax Preparer  AFSP  Accountant  EA  CPA  Attorney  CFP®  Other

STEP 2

## Membership Categories and Dues

To become a member you must agree to the ethics statement as it appears on NATP's website. If you are not familiar with the ethics declaration, it can be found at [natptax.com/checkbox](http://natptax.com/checkbox).

**Individual - \$199** (\$171 Renewal)  
(For membership outside the United States and U.S. territories, a special membership form is available on the NATP join page. Limited benefits do apply.)

**E-Membership - \$131** (Available to additional members at the same office location.)

- Selecting this membership authorizes NATP to automatically renew your membership every year.
- Membership will be set to auto renew every year with your credit card number listed below.
- All publications will be sent electronically.
- To qualify for this membership, there must be a member at your office location who is a full individual NATP member.

Member Name \_\_\_\_\_

**Academic Membership - \$131** (Available to full-time professors and students. Limited benefits apply.)  
(Full-time status verification from your university or class registration must be submitted with enrollment form.)

By submitting payment and/or Membership Enrollment Form, I agree to be bound to the National Association of Tax Professionals' and affiliated Chapters' Code of Ethics and Standards of Professional Conduct that can be found at [natptax.com](http://natptax.com). I will receive a free listing on NATP's online member directory and TaxProfessionals.com. I understand and will agree to the terms of the Membership Enrollment Form. By becoming an NATP member, I will be opted in to all NATP communications and updates.

Do not list me on NATP's online member directory.  Do not list me on TaxProfessionals.com.

STEP 3

## Payment Method: Check American Express Discover MasterCard VISA

Name (As it appears on credit card) \_\_\_\_\_

Credit Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

Credit Card Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Check if Mailing Address is the same as Step 1

Signature \_\_\_\_\_ CVV \_\_\_\_\_  
(3 or 4 digit code)

Payment must accompany application. NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25.

NATP dues may be deducted 100% as a business expense, but not as a charitable contribution.