

# 2024-2025 NATP Membership Application Form

STEP 1

Name (as listed in the PTIN system) \_\_\_\_\_  
(First) (Middle) (Last)

Nickname \_\_\_\_\_ Date of birth \_\_\_\_\_ Customer ID \_\_\_\_\_

Email address (required) \_\_\_\_\_ PTIN# \_\_\_\_\_

Website \_\_\_\_\_ CFP®# \_\_\_\_\_

Company name \_\_\_\_\_ CTEC# \_\_\_\_\_

Mailing address \_\_\_\_\_ CPA# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ EA# \_\_\_\_\_

Phone \_\_\_\_\_ Ext. \_\_\_\_\_  Mobile  Landline

Text me news alerts & offers (if selected mobile)

If applicable ▼

Who recommended you to NATP? \_\_\_\_\_

Do you prepare tax returns?  Yes  No

Professional designation  AFSP  Attorney  EA  CFP®  CPA  CRTP  Other

Members are listed in NATP's online member directory.  Do not list me

STEP 2

## Membership Levels and Dues

Members must meet the Requirements of Membership, found at [natptax.com/requirements](http://natptax.com/requirements). Printed publications will not be sent to individuals who reside in U.S. territories and outside of the U.S.

- Premium - \$760
- Professional - \$235
- Professional with *TheTaxBook WebLibrary Plus* - \$464
- Basic - \$115
- Professional Associate - \$195
  - Selecting this membership authorizes NATP to automatically renew your membership every year with your credit card number listed below.
  - All publications will be emailed.
  - To qualify for this membership, there must be a Professional or Premium level member at your office.

Member name \_\_\_\_\_

**New members pay an additional \$25 application fee.**

STEP 3

**Payment Method:**  Check  American Express  Discover  MasterCard  VISA

Name (as it appears on credit card) \_\_\_\_\_

Credit card number \_\_\_\_\_ Exp. date \_\_\_\_\_ CVV \_\_\_\_\_  
(3 or 4 digit code)

Credit card billing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Check if billing address is the same as mailing address  Save this credit card for future use

Signature \_\_\_\_\_

Payment must accompany application. NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25.

NATP dues may be deducted as a business expense, but not as a charitable contribution. NATP estimates that 2% of your dues are not deductible because of NATP's lobbying activities on behalf of its members. I understand and agree to the terms of the Membership Enrollment Form. By becoming an NATP member, I am agreeing to opt in to all NATP communications and updates.