

# Chapter Newsletter

News from your Washington Chapter

Summer 2018

## Annual Meeting and Education Seminar September 21 - 22, 2018 9 a.m. to 4:10 p.m.

### Networking Dinner Friday Evening

### Delta Hotels Seattle Everett 3105 Pine Street, Everett, WA 98201

## Tax Cuts and Jobs Act and More!

**12 Hours Education, Speaker – Kathryn Morgan, EA**

**Tax Cuts and Jobs Act – 4 hours.** New tax laws and their consequences, including in depth TCJA and its follow-ons. Latest guidance we have from the IRS.

**Residential Rentals – 2 hours.** Residential Rentals - Putting a residential rental into service, the way things carry to the tax return, depreciation, disposition, and limitations.

**The Gig Economy – 4 hours.** The Gig Economy - review of "new" business ventures. Includes Ride Sharing/Rental Real Estate Sharing, Charitable Funding and General work.

**Due Diligence - It's not just for EITC anymore – 2 hours.** A detailed dive into due diligence from the tax professional's side of the desk including items needing due diligence, case studies, preparer penalties and preparer audits.

Lunch and dinner provided on Friday. Breakfast and lunch provided on Saturday. Guest meals available for \$100.

**Early Bird Registration by September 7<sup>th</sup>, 2018 – Member \$279 and Non-Member \$319**

**Regular Registration after September 7<sup>th</sup>, 2018 – Member \$329 and Non-Member \$369**

**\$10 off if multiple attendees from same office. Must register at same time.**

Register Now! [www.natptax.com](http://www.natptax.com) or call NATP at 800-558-3402 extension 3.

Limited hotel rooms available under WA Chapter NATP Mtg for \$129/night through 08/30/2018. Call 425-339-2000.

## Board of Directors

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Board Members serve three year terms.  
Officers serve one year terms.

## In this issue:

Annual Meeting- Page 1

Earn Gift Cards - Page 2

Welcome New Members – Page 2

Member Spotlight – Page 3

Upcoming Events – Page 4

Welcome

New  
Members!

Jeff Bolander  
Walla Walla

Kara Burns  
Bellevue

Andrew Campbell  
Seattle

Stephen Fickenscher  
Seattle

Rose M George  
Bellevue

Jade Graham  
Bellevue

Cynthia Hancock  
Lacey

Teresa Hanford  
Sedro Woolley

William M Hickman  
Castle Rock

Reilly Howard  
Bellevue

Miriam Kroschel  
North Bend

Charles Nolet  
Olympia

Dennis Wilt  
La Center

## Earn Gift Cards, Free Membership and More!

Are you taking advantage of your membership with NATP? Have you considered asking someone you know to join? You are rewarded for each new member that you sign up. If you others join and list you as who recommended them, you can earn a \$15 Gift Card for each referral. If you sponsor 3 members, your membership for one year will be free.

Here are some reasons that make membership to NATP valuable:

- 1) Chapter Membership is FREE! Chapters provide you with great local resources and networking opportunities, educational events, state government representation, and more! Information for all Chapters in NATP are highlighted in the Chapter News biweekly. If you aren't receiving this, check your email preferences at the bottom of the NATP website once you are logged into your account
- 2) Education - NATP strives to bring you success in your business CPE courses and flexible choices of platforms to fit your busy schedule. Choose from outstanding live workshops, facilitated online, self-study, and webinars.
- 3) Publications - Get the latest tax news and updates. We make complex tax issues easy to understand and feature business and practice management information in our three publications: TAXPRO Weekly, TAXPRO Monthly newsletter, and TAXPRO Journal - yours FREE with membership. Business Central provides information for running and managing your office.
- 4) Research Services - Members get one FREE answer every calendar year! In addition, members get discounted rates on all research questions. Our on-site staff of federal tax specialists provide answers.
- 5) NATP Affinity Partners – Partners provide products and services at a discounted price. Check the website for more details.
- 6) The NATP Tax Store is the one-stop shop for your business needs - plus members get a discount!! Here's just a sample of the great items you'll find: Books & DVDs, Client Brochures, Client Envelopes, Client Folders, Record Books, Client Newsletters, and Office Supplies.

On the NATP website, Member Center select Member Get a Member to find the full details. Be rewarded for recruiting new members! Contact the NATP National office for more information at [www.natptax.com](http://www.natptax.com) or 800.558.3402, ext. 3.

## Member Spotlight - Are You Next?

If you would like to be our next  
Member Spotlight, please send your  
bio and a picture to:

Kellie@financialadvisorskms.com

## Chapter Website

www.wantap.org

## Facebook

Search for **NATPWA** on Facebook  
to keep up with upcoming events  
and news.

## Member Spotlight



## Jesica Abella

Abella Tax Services  
Lynnwood, WA

**Jesica Abella, EA, ABA**, fell into tax return preparation by taking the H&R Block tax class at the age of 17 and has worked in tax ever since. She spent 9 years learning everything she could there, taking on roles beyond seasonal tax work: managing an office, teaching classes, passing the EA exam, and spending a season at a premium office. She also spent five years working at a tax preparation software company as a Tax Content tester and Project Manager, researching tax law and verifying the accuracy of calculations.

In 2005, Jesica founded Abella Tax Services in order to provide year-round, personalized service, and to provide small business owners the support they need to reach their goals. Today, ATS has 5 year-round employees providing tax preparation, IRS issue resolution, bookkeeping, payroll, and new business consulting services, with an emphasis on year-round planning for all tax clients. They work with a broad range of clients including: tech employees with stock options, construction contractors, real estate agents, and more.

## Quickfinder®

Relied on for over 45 years, Quickfinder continues to be the leading quick reference provider for tax professionals, combining high quality content with years of editorial expertise to ensure the answers you need are right at your fingertips.

Designed and written by working tax professionals, Quickfinder delivers accurate and useful answers in a down-to-earth, concise format with a sense of humor that is as unique as your clients.

No matter what developments are on the horizon, Quickfinder has you covered.

3 Ways to Order: 1) Call 800-510-8997 and use promo code Q680 or Washington Chapter of NATP.

2) [www.tax.tr.com/NATP](http://www.tax.tr.com/NATP).

3) Mail in order form from website.



**It's not too late! Order your copy for tax season now!**

Use the Discount Code of 477 for Washington Chapter NATP to order and receive a discount. Your order will also benefit the Washington Chapter!

Order Online at [www.thetaxbook.com/order](http://www.thetaxbook.com/order) or call (866) 919-5277.

## Upcoming Events!

Washington Chapter Annual Education and Meeting  
September 21<sup>st</sup> and 22<sup>nd</sup>, 2018  
Everett, WA

NATP National Conference and Expo  
August 6-9, 2018  
Anaheim Marriott, Anaheim, CA

NATP 1040 and Beyond  
Bellevue, WA October 29<sup>th</sup> and 30<sup>th</sup>, 2018  
Vancouver, WA November 1<sup>st</sup> and 2<sup>nd</sup>, 2018

NATP National Conference and Expo  
July 22-25, 2019  
Hilton Chicago, Chicago, IL

