

Upcoming Events

NATP National Conference

Anaheim CA, Anaheim Marriott
August 6-9, 2018

NATP Tax Forums

Atlantic City NJ, Harrah's
September 20-21, 2018

Las Vegas NV, Planet Hollywood
September 25-26, 2018

Indianapolis IN, Crowne Plaza
Downtown
October 17-18, 2018

The NY Chapter Summer Series

NEW DATES!

The Summer of Tax Reform!

Day One: **NATP New York Chapter Summer of Tax Reform: Individuals and Trusts**

Day Two: **NATP New York Chapter Summer of Tax Reform: Tax Reform for Small Businesses**

See Page 2 for in depth details on topics, locations

E-News

New York Chapter of NATP
Monthly Newsletter

April 2018

It's Cyber Security Awareness Month!

Click the below link for NYS DTF's tips on protecting your information:

<https://www.tax.ny.gov/press/rel/2016/cybersecurity102416.htm>



New York State
Chapter of NATP

PO Box 3140
Binghamton, NY 13902



Phone 800-822-3260
Fax; 888-906-5868



NewYorkNATP.com

This Month's Issue

- Summer Series Topics & Dates
- Do you have Tax Season Issues?
- Updated 2018 Withholding Tables Now Available

Contributors:

Kathryn M. Keane, EA
Education Committee

Summer Series Dates/Locations

Locations:



Aug. 2-3, 2018
[del Lago Resort & Casino](#)
1133 State Route 414
Waterloo, NY 13165
Room Rate Code: NYNATP

Aug. 20-21, 2018
[Hilton Garden Inn Melville](#)
575 Round Swamp Rd
Plainview, NY 11803
Room Rate Code: NYNATP

Aug. 22-23, 2018
[Adria Hotel & Conference Center](#)
221-17 Northern Blvd
Bayside, NY 11361
Room Rate Code: NYNATP

Aug. 27-28, 2018
[Hampton Inn Tarrytown](#)
200 West Main St
Elmsford, NY 10523
Room Rate Code: NYNATP

Aug. 29-30, 2018
[Courtyard Albany Airport](#)
168 Wolf Road
Albany, NY 12205
Room Rate Code: NYNATP

Summer of Tax Reform: Individuals and Trusts (8CE)

8:00 am - 5:00 pm

Tax Reform changed the face of the tax world. This hands-on seminar looks at how tax reform impacts the 1040 as well as presenting an overview of Trusts. The session will cover the changes to Schedule A, the expanded Child Tax Credit, new Family Tax Credit, changes to 529 and the how the world turned upside down.

At the end of this session, attendees will be able to:

- Recognize the new Standard Deductions and Tax Rates
- Distinguish between Qualified Child and Qualified Relative
- Calculate the 2018 federal state and local tax deduction.
- Discuss the impact of items no longer deductible on the Schedule A
- Calculate the new Kiddie Tax
- Determine the expanded Child Tax Credit
- Understand the new Family Tax Credit
- Advise clients on the expanded uses of 529 funds, including rollover to ABLE
- Understand why clients form Trust
- Recognize the different types of Trusts utilized by clients
- Determine when a Trust tax return is due

Summer of Tax Reform: Tax Reform for Small Businesses (8CE)

8:00 am - 5:00 pm

Tax Reform for Small Businesses Tax Reform radically changes how our small business clients will move forward. This session will review how Tax Reform will be implemented among our Schedule C filers as well as entity members and corporations.

At the end of this session, attendees will be able to:

- Recognize when the Small Business Deduction is available
- Calculate the Small Business Deduction
- Discuss the Small Business Accounting Method expansion
- Utilize Bonus Depreciation, Section 179
- Discuss the new Paid Family/Medical Leave credit
- Recognize the revised NOL provisions
- Discuss the previously available tax breaks no longer available

Register Online:

<https://www.natptax.com/Chapters/Pages/NewYorkChapterEducation.aspx>

By Phone: Call Member Services (800) 558-3402 Ex 3

Mail/Fax Registration forms available at the end of newsletter

Tax Season Issues?

Did you have a taxpayer who asked a tricky tax question that you just couldn't answer?

Did you encounter a tax issue not common in your practice and need some guidance?

Send them to the NYS Chapter!

For the past three years, we have gathered your questions and sticky situations into our Tax Season Issues Module for our Fall Series and it has been a HUGE hit!

For this coming year we would love to keep Tax Season Issues fresh and exciting for our seminars, but we can't do it without your help!

Send your "Tax Season Issues" to Rick Rottkamp at rh1040@aol.com

You may just find the answer in our 2018 Fall Seminar!

NY Chapter Founders Award

Ralph Sommers
2013

Wendy C. Loomis
2014

Karl Herba
2015

Dwayne "Rocky" Rhodes
2016

Kathryn M. Keane
2017



Newsletter Committee:

Kathryn M. Keane, EA
Christina Parisi &
Tricia Santana

From the IRS Desk

Updated 2018 Withholding Tables Now Available

Taxpayers Could See Paycheck Changes on February Paystubs

Click below for more information and to read the IRS' post in its entirety

<https://www.irs.gov/newsroom/2018-withholding-tables-now-available>

Purchasing a Quickfinder?

Will you be buying a Quickfinder for the coming season? The NY Chapter receives a donation for each book ordered when you use the Association Code below, mention NATP or use the Special Order Form provided at:

<http://newyorknatp.com/quickfinder-purchase/>

Quickfinder Association Code Q680

You also receive a discount when you mention our codes!

The NY Chapter THANKS YOU FOR YOUR SUPPORT!!



**NATP New York Chapter
Summer of Tax Reform:
Individuals and Trusts**

8:00 am – 5:00 pm

Name: _____ Member ID#: _____
 Designation(s): _____ License #: _____ PTIN #: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Email: _____ Phone: _____
 Emergency Contact Name & Phone Number _____

Check here if the above address should be your main mailing address.

Registration Fees	Member	Non-Member
Early Bird <i>(ends 8 days prior to seminar)</i>	\$225	\$250
Standard	\$250	\$275
Guest Meal Ticket	\$25	
Paper Materials	\$20	

*Registration includes
E-Materials
and
Lunch*

Location – Please check the box in front of the location you wish to attend.		
<input type="checkbox"/>	Plainview – Hilton Garden Inn - Melville	Aug. 20, 2018
<input type="checkbox"/>	Bayside – Adria Hotel & Conf. Center - Queens	Aug. 22, 2018
<input type="checkbox"/>	Elmsford – Hampton Inn – Tarrytown	Aug. 27, 2018
<input type="checkbox"/>	Albany – Courtyard - Albany Airport	Aug. 29, 2018

Payment Method: Credit Card or Checks made payable to NATP

Name as it appears on CC: _____

CC #: _____ Exp. Date: _____ CVV # _____

Signature: _____

How To Register:

Mail To: NATP, PO Box 8002 Appleton, WI 54912-8002

Phone: 800.558.3402, Ext. 3

Fax: 800.747.0001

Online: <https://www.natptax.com/Chapters/Pages/NewYorkChapterEducation.aspx>

Cancellation Policy: Cancellations must be submitted to NATP no later than 8 days prior to the seminar to receive a refund. Cancellation is subject to a \$25 fee.



**NATP New York Chapter
Summer of Tax Reform:
Tax Reform for Small Businesses**

8:00 am – 5:00 pm

Name: _____ Member ID#: _____
 Designation(s): _____ License #: _____ PTIN #: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Email: _____ Phone: _____
 Emergency Contact Name & Phone Number _____

Check here if the above address should be your main mailing address.

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