



## **2015 Wisconsin NATP Chapter Scholarship Requirements**

The Wisconsin Chapter of NATP will provide financial support through the scholarship program to Wisconsin NATP members to pursue accreditation as an Enrolled Agent (\$350).

These scholarships will be awarded as such appropriated funds are available with the Wisconsin Chapter of the National Association of Tax Professionals.

Scholarships will be awarded to the chosen applicant(s) upon acceptance and proof of completion of the Enrolled Agents Exam Review Course offered by NATP (*You will be required to provide a receipt from NATP indicating that you have completed the course*).

You may be eligible for the scholarship if you meet the following requirements:

1. Must be a legal US citizen and Wisconsin Resident
2. You are an active member of the National Association of Tax Professionals (NATP) – Wisconsin Chapter in good standing.
3. You will be, or are currently a tax professional, accountant, or financial planner.
4. Your application is received by the deadline (September 30<sup>th</sup> of 2015)
5. Please note: the scholarship is only available based on courses completed between July 1, 2014 and September 30, 2015.
6. Applicant is only eligible once for this scholarship.

Applications will be reviewed by the scholarship committee to select the successful recipient(s) of scholarship(s). All applicants will be notified whether successful or not, via mail. Successful candidates will be recognized at the Wisconsin NATP fall conference.

Directions:

Complete the application and mail all 3 pages and all necessary completion documentation to:

Barbara Steponkus  
WI Chapter NATP  
c/o Steponkus Tax Service  
378 Riverview Road  
Edgerton, WI 53534-9015



*2015 Wisconsin NATP Chapter Scholarship Application*

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

NATP Member Number: \_\_\_\_\_

**Please answer the following questions:**

~ Have you ever served on the Board or a committee of NATP?  YES  NO

If YES, Please List: \_\_\_\_\_

~ Do you work  FULL TIME or  PART TIME as a tax professional?

~ Employer/Self-employed? \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

~ List two people that would serve as references (one work or academic and one character)

1. Name: \_\_\_\_\_

Phone: \_\_\_\_\_

2. Name: \_\_\_\_\_

Phone: \_\_\_\_\_

I authorize the verification of the information provided on this application as to my employment and other information provided.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**~ Please answer the following questions. You may use a separate piece of paper, if you wish and include your answers with this application.**

1. Please explain why you feel that you deserve to be awarded this scholarship; and how this EA designation that you are seeking will help you in your career.

2. What changes, if any, do you foresee happening in the tax preparation profession in the next 5 years? Explain why.