



.Maryland .District of Columbia .Delaware

Education. Information. Research.

Newsletter

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Save the Date

July 20-23: National
Conference – CPE
available
Register Now!!
<http://www.natptax.com/EventsAndEducation/Conferences/NationalConference/Pages/default.aspx>

President's Message

Dear Maryland/DC/Delaware NATP Members:

Welcome to the first newsletter for 2015. This newsletter is one of the methods your chapter uses for conveying information on chapter and national activities.

We welcome four new board members: Jennifer Allen, Iris Burnell, Shawn McGowan and Harold Garson. Their contact information is located at the end of the newsletter.

Our primary role is education to our members. We had a joint seminar with the Maryland Society of Accountants and Tax Professionals last year and expect to continue this event in 2015. Additional chapter education events are under discussion and will be reported when finalized.

The Pennsylvania chapter will be hosting a Multi-State Tax 1-Day Seminars on June 19th in Cranberry, PA; June 25th in Erie, PA; on August 6th in Wilkes-Barre, PA, and on August 13th in King of Prussia, PA (outside of Philadelphia). For further information, please contact Tom Hauke at thauke@libbusiness.com for further information.

The granddaddy of all events is, of course, the National Conference, held this year in New Orleans from July 20-July 23. You can pick up all of your required CPE credits for the year, learn about new tax aids from vendors, join us at our Chapter showcase table, and enjoy yourself at the same time. For 2016, the National Conference will be held in Indianapolis from August 8-August 11, and, for 2017, it will be held in Washington, DC, from August 7-August 10th. You can obtain all relevant information and sign up for the 2015 conference at natptax.com. I look forward to seeing you in New Orleans.

Harold N Toppall
Chapter President

Chapter Newsletter Highlights in This Issue

Publications - Get the latest tax news and updates.

We make complex tax issues easy to understand with the TAXPRO Weekly e-mail, TAXPRO Monthly newsletter, TAXPRO Journal and Chapter Weekly - yours FREE with membership

Education - Flexible choices to give you the CPE course you want. Choose from outstanding live workshops, self-study and webinars. Members get discounted rates on all our education.

Tax Store – Supplies and educational material for the tax professional. The NATP Tax Store is the one-stop shop for your business needs – plus members get a discount! Here's just a sample of the great items you'll find:

- Client Folders
- Record Saver Envelopes
- Record Books and Organizers
- Client Brochures
- Tax Tips Client Newsletters
- Reference Books
- Plus Many More Items

[Affordable Care Act](#)

NATP Resources
Click [here](#).

- MD-DC-DE Chapter News
- Chapter Education Events
- District of Columbia Office of Tax and Revenue
- Delaware Tax Bureaus
- Maryland Office of the Comptroller
- Board Officer, Members and Committee Chairpersons Listing

MD/DC/DE Chapter News

By Michael Gunn, Membership Chair

Our Board wishes to welcome 26 new tax professional members who signed-up between January and April 2015.

Chapter and Local Education Events

Annual Meeting, November 21, 2015

Doubletree Hotel, Pikesville, MD

IRS National Tax Forum at National Harbor July 7-9

Early registration ends June 23, 2015

https://www.irstaxforum.com/conference_home_page?conference_id=1

District of Columbia Office of Tax and Revenue

Tax Practitioner Service Center

Tax practitioners are an important resource for ensuring that residents and businesses comply with the District's tax laws. The Office of Tax and Revenue (OTR) has created this gateway to help tax practitioners easily find the information and services they need when serving their clients. If you need further assistance, remember to contact OTR's Tax Practitioner Hotline at (202) 727-1435.

<http://otr.cfo.dc.gov/service/tax-practitioner-service-center>

Delaware Tax Bureaus

OFFICE OF PERSONAL TAXES

The Office of Personal taxes is committed to provide quality services to all individuals by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Personal taxes is responsible for the following taxes: Personal Income, Inheritance, Estate, Partnerships, Fiduciary and Trusts.

James Stewart, Assistant Director james.stewart@state.de.us

<http://www.natptax.com/TAXK/KNOWLEDGECENTER/ACA/Pages/default.aspx>

For more information, go to www.natptax.com, contact the NATP National office at: natp@natptax.com or call 800.558.3402, ext. 3

OFFICE OF BUSINESS TAXES

The Office of Business taxes is committed to provide quality services to all businesses by providing an efficient registration of your business, by issuing business licenses, by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Business Taxes is responsible for the following taxes: corporate income, business and occupational licenses, gross receipts, alcohol, tobacco, lodging, realty transfer, utility and withholding.

Michael Smith, Assistant Director michael.x.smith@state.de.us

OFFICE OF FINANCIAL AND ACCOUNT SERVICES

The Office of Financial and Account Services is committed to provide quality services to all individuals by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Financial and Account Services is responsible for the following:

- Bankruptcy
- Issuing Refunds
- Intercepting funds for other State Agencies
- Billing and Collections of debts owed the Division of Revenue, or for selected State agencies

Patrick Carter patrick.carter@state.de.us

Maryland Office of the Comptroller

Information for Tax Professionals (incl. form updates and revisions)

http://taxes.marylandtaxes.com/Tax_Professionals/default.shtml

Tax Preparer's Web site

The Comptroller's Office has developed a tax preparer's online service center.

<https://interactive.marylandtaxes.com/pservices/>

State regulations require that paid preparers, who prepare individual Maryland income tax returns and who are not EA, CPA, or JD designated, register with the Maryland Department of Labor, Licensing and Regulation (DLLR), Division of Occupational and Professional Licensing. A valid Federal PTIN is the primary credential required for Maryland registration. Visit www.dllr.maryland.gov/license or <http://www.dllr.maryland.gov/license/taxprep/taxpreplic.shtml> for more information on how to register, fees or exemptions.

2015 Federal/State Tax Institutes (to be announced)
http://taxes.marylandtaxes.com/Individual_Taxes/Taxpayer_Assistance/Tax_Institutes.shtml

Recruiting Committee Volunteers and Future Board of Directors Candidates

Each board member assumes a responsible role in the workings of the Chapter, whether on a committee or as an officer.

Your inquiry is welcome. Please contact: Sandy Saidman at Sandy@Saidman.com

YOUR SPECIALTIES

Please let us know of your specialties so that we might provide referrals from time to time. We may even mention your expertise in these pages!

Reach out to a Chapter Board member and begin a conversation, TODAY! Send us an email at admin@mddd-natp.org or call, we welcome the opportunity to hear from you!

NATP Board Officers, Members, Committee Chairs Listing
 Chapter Officers: MD/DC/DE

PRESIDENT Name: Harold N. Toppall Address: 8501 Snowreath Rd Pikesville, MD 21208-6328 Phone: 410-580-2082 Fax: 410-580-0287 E-Mail: toppalltax@comcast.net Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins:12/17/13 Ends: 12/17/16	VICE PRESIDENT Name: Leroy Anderson Address: 2090 Mt. Hebron Drive Ellicott City, MD 21042 Phone: 443-208-2671 E-Mail: latax60@gmail.com Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins: 5/29/14 Ends:12/17/16
SECRETARY Name: Tom Marcoux Address: PO Box 10651 Rockville, MD 20849 Phone: 240-388-4305 Fax: E-Mail: wtmarcoux@gmail.com Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins:12/19/12 Ends: 12/19/15	TREASURER Name: Karla Geldmacher Address: 49 Caraway Rd Reisterstown, MD 21136-2512 Phone: 443-636-6894 Fax: E-Mail: karlag@geldmachercpa.com Officer Term Begins: 11/21/14 Ends: 11/21/15 Board Term Begins: 12/17/13 Ends: 12/17/16
Additional Board of Directors:	
Name: Robert A. Waegle	Name: Michael L. Gunn

<p>Address: 19725 Old Landing Rd Rehoboth Beach, DE 19971 Term Begins: 12/17/13 Ends: 11/21/16 Phone: 302-226-9792 Fax: 302-226-9795 E-Mail: shoretax@yahoo.com</p>	<p>Address: 1924 Kearny St. N.E. Washington, DC 20018-2438 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 202-269-1125 Fax: E-Mail: gunnml@verizon.net</p>
<p>Name: Rich Radhe Address: 8902 Skyrock Ct Columbia, MD 21046 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 410-302-2721 Fax: E-Mail: richradhe@yahoo.com</p>	<p>Name: Iris I Burnell, EA Address: 603 Poplarwood Pl Gaithersburg, MD 20877 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 202-384-6893 Fax: E-Mail: mackirisbb@aol.com</p>
<p>Name: Sheronda N. Booker Address: 3454 Ellicott Center Drive, Suite 102, Ellicott City, MD 21043 Term Begins: 12/19/12 Ends: 12/19/15 Phone: Fax: 410-505-4325 E-Mail: snbooker@practicaltax.net</p>	<p>Name: Sean McGowan Address: 37980 Seneca Court Charlotte Hall, MD 20622 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 301-472-4722 Fax: E-Mail: McGowan_s@comcast.net</p>
<p>Name: Amani S. Ahmed Address: 9470 Annapolis Road, #108 Lanham, MD 20706 Term Begins: 12/17/13 Ends: 11/21/16 Phone: 240-764-5293 Fax: 240-387-6125 E-Mail: ahmed@agagroupllc.com</p>	<p>Name: Paul Mianulli Address: 6400 Baltimore National Pike, #601, Baltimore, MD 21228 Term Begins: 12/17/13 Ends: 11/21/15 Phone: 410-510-1011 E-Mail: paul@mianulli.com</p>
<p>Name: Jennifer Allen Address: 11804 Pleasant Walk Rd Myersville, MD 21773 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 301-524-6335 E-Mail: jallencpa@outlook.com</p>	<p>Name: Sanford Saidman Address: 800 King Farm Blvd, Suite 500 Rockville, MD 20850 Term Begins: 12/17/13 Ends: 11/21/15 Phone: 301-917-3040 Fax: 301-840-2265 E-Mail: sandy.saidman@gmail.com</p>
<p>Name: Harold Garson Address: PO Box 32620 Pikesville, MD 21282 Term Begins: 10/21/14 Ends: 12/17/15 Phone: 240-447-2370 Tel/Fax: 410-415-5970 E-Mail: garson1070@aol.com</p>	
<p>Committee Chairpersons</p> <p>Bylaws Committee: Jennifer Allen Convention Committee: Sandy Saidman Education Committee: Rich Radhe and Paul Mianulli Membership/Public Relations Committee: Michael Gunn</p> <p>Newsletter Committee: Tom Marcoux Nominations and Elections Committee: Sandy Saidman Technical/M2M Committee: Bob Waegle</p> <p>Newsletter Committee Email: wtmarcoux@gmail.com</p>	

	NATP's website is http://www.natptax.com