



## Newsletter

Fall-Winter 2015

Volume 5 Issue 2

### **Board of Directors**

Harold N. Toppall, President  
Pikesville, MD  
[toppalltax@comcast.net](mailto:toppalltax@comcast.net)

Leroy Anderson,  
Vice President  
Ellicott City, MD  
[latax60@gmail.com](mailto:latax60@gmail.com)

Karla Geldmacher, Treasurer  
Reisterstown, MD  
[karlag@geldmachercpa.com](mailto:karlag@geldmachercpa.com)

Tom Marcoux, Secretary  
Rockville, MD  
[wtmarcoux@gmail.com](mailto:wtmarcoux@gmail.com)

### **Board Members**

Amani S. Ahmed  
Jennifer Allen  
Sheronda N. Booker  
Iris I. Burnell  
Harold Garson  
Michael L. Gunn  
Sean McGowan  
Paul Mianulli  
Rich Radhe  
Sandy Saidman  
Robert A. Waegele

### **Save the Date**

November 21: Annual Meeting – CPE available  
Register Now!!  
<http://www.natptax.com/Chapters/Pages/MarylandDCDelawareChapterEducation.aspx>

### **President's Message**

Dear Maryland/DC/Delaware NATP Members:

We have returned from our National Conference in New Orleans with our minds filled with the tax information learned from the many courses offered. These courses introduced us to the current status of existing tax law and to new laws enacted in the past year.

We thoroughly enjoyed the social events comprising chapter showcase, the charity auction, the closing banquet, and the river boat cruise offered by the New Orleans chapter. Six board members and several chapter member attended. This was a wonderful opportunity for the board members to interact with chapter members and to encourage them to become active in chapter activities.

The 2016 National Conference will be held in Indianapolis from August 8 – August 10. Washington, DC will be the site for the 2017 National Conference from August 7 – August 10 at the Washington Marriott Wardman Park Hotel. Consider attending these conferences, both for the excellent credit courses and the opportunity to mingle with our chapter board and other chapter members.

We are pleased to continue with our education courses. We will sponsor a DC Collections meeting in Washington, DC on September 23, 2015. Our chapter Annual Meeting will be held on November 20 during the NATP Federal Update at the Doubletree Hilton, Pikesville, MD. We will present our State and Federal update on December 14 at the Maritime Institute Conference Center in Linthicum Heights, MD. Specific details on these education conferences are contained in this newsletter and will be announced through the NATP website.

Please consider assisting the board by joining a committee. The names of the board members and their committee responsibilities are listed at the end of this newsletter.

Harold N. Toppall  
Chapter President

**Publications** - Get the latest tax news and updates.

We make complex tax issues easy to understand with the TAXPRO Weekly e-mail, TAXPRO Monthly newsletter, TAXPRO Journal and Chapter News - yours FREE with membership

**Education** - Flexible choices to give you the CPE course you want. Choose from outstanding live workshops, self-study and webinars. Members get discounted rates on all our education.

**Tax Store** – Supplies and educational material for the tax professional. The NATP Tax Store is the one-stop shop for your business needs – plus members get a discount! Here's just a sample of the great items you'll find:

- Client Folders
- Record Saver Envelopes
- Record Books and Organizers
- Client Brochures
- Tax Tips Client Newsletters
- Reference Books
- Plus Many More Items

[Affordable Care Act](#)

NATP Resources  
Click [here](#).

<http://www.natptax.com/TAXKNOWLEDGECENTER/ACA/Pages/default.aspx>

## **Chapter Newsletter** Highlights in This Issue

- MD-DC-DE Chapter News
- Chapter Education Events
- District of Columbia Office of Tax and Revenue
- Delaware Tax Bureaus
- Maryland Office of the Comptroller
- Board Officer, Members and Committee Chairpersons Listing

## **MD/DC/DE Chapter News**

### **New Members and Anniversaries**

#### **By Michael Gunn, Membership Chair**

On behalf of the board, Congratulations! to 68 new members that joined our chapter during May-August 2015. During this time, we are honored to have nine new members from the District of Columbia, 56 new members from Maryland and three new members from Delaware.

We also salute member anniversaries:

25 years - 11 members

20 years - 3 members

10 years - 16 members

Thank you for your commitment to NATP and to the clients you serve. Feel free to contact us for support, to volunteer and for other services that may help you to succeed in the tax profession.

### **The MD-DC-DE Board of Directors**

### **Chapter and Local Education Events**

#### **DC Collections Meeting, September 23, 2015.**

Location: SW Library

900 Wesley Place SW

Washington, DC 20024

(Lower level meeting room - 202-724-4752)

Time: Noon until 2pm (Refreshments will be provided)

Please call or email Iris Burnell if you plan to attend.

Phone: 202-384-6893 Email: [jhcaphill@aol.com](mailto:jhcaphill@aol.com)

**Annual Meeting, November 20, 2015**

For more information, go to [www.natptax.com](http://www.natptax.com), contact the NATP National office at: [natp@natptax.com](mailto:natp@natptax.com) or call 800.558.3402, ext. 3

Doubletree Hotel, Pikesville, MD

NOTE: Annual NATP 1040 update education is scheduled around our lunch meeting. See contact information below if you are interested in volunteering for a chapter Board or Committee role in 2016.

<http://www.natptax.com/EventsAndEducation/liveworkshops/1040Workshops/Pages/1040-workshops---pikesville-md.aspx>

**MD-DC-DE State and Federal update**, December 14

Maritime Institute Conference Center, Linthicum Heights, MD

District of Columbia Office of Tax and Revenue

Tax Practitioner Service Center

Tax practitioners are an important resource for ensuring that residents and businesses comply with the District's tax laws. The Office of Tax and Revenue (OTR) has created this gateway to help tax practitioners easily find the information and services they need when serving their clients. If you need further assistance, remember to contact OTR's Tax Practitioner Hotline at (202) 727-1435.

<http://otr.cfo.dc.gov/service/tax-practitioner-service-center>

Delaware Tax Bureaus

**OFFICE OF PERSONAL TAXES**

The Office of Personal taxes is committed to provide quality services to all individuals by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Personal taxes is responsible for the following taxes: Personal Income, Inheritance, Estate, Partnerships, Fiduciary and Trusts.

James Stewart, Assistant Director [james.stewart@state.de.us](mailto:james.stewart@state.de.us)

**OFFICE OF BUSINESS TAXES**

The Office of Business taxes is committed to provide quality services to all businesses by providing an efficient registration of your business, by issuing business licenses, by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Business Taxes is responsible for the following taxes: corporate income, business and occupational licenses, gross receipts, alcohol, tobacco, lodging, realty transfer, utility and withholding.

Michael Smith, Assistant Director [michael.x.smith@state.de.us](mailto:michael.x.smith@state.de.us)

#### OFFICE OF FINANCIAL AND ACCOUNT SERVICES

The Office of Financial and Account Services is committed to provide quality services to all individuals by supplying the forms needed to meet your compliance requirements, by creating a level playing field where noncompliance is detected and by enforcing the law in a fair and consistent manner. The Office of Financial and Account Services is responsible for the following:

- Bankruptcy
- Issuing Refunds
- Intercepting funds for other State Agencies
- Billing and Collections of debts owed the Division of Revenue, or for selected State agencies

Patrick Carter [patrick.carter@state.de.us](mailto:patrick.carter@state.de.us)

Maryland Office of the Comptroller

Information for Tax Professionals (incl. form updates and revisions)

[http://taxes.marylandtaxes.com/Tax\\_Professionals/default.shtml](http://taxes.marylandtaxes.com/Tax_Professionals/default.shtml)

Tax Preparer's Web site

The Comptroller's Office has developed a tax preparer's online service center.

<https://interactive.marylandtaxes.com/pservices/>

State regulations require that paid preparers, who prepare individual Maryland income tax returns and who are not EA, CPA, or JD designated, register with the Maryland Department of Labor, Licensing and Regulation (DLLR), Division of Occupational and Professional Licensing. A valid Federal PTIN is the primary credential required for Maryland registration. Visit [www.dllr.maryland.gov/license](http://www.dllr.maryland.gov/license) or <http://www.dllr.maryland.gov/license/taxprep/taxprepic.shtml> for more information on how to register, fees or exemptions.

NOTE: Renewing preparers who are not EA, CPA or JD are required to take a Maryland Exam by December 31, 2015.

**2015 Federal/State Tax Institutes** (to be announced)

[http://taxes.marylandtaxes.com/Individual\\_Taxes/Taxpayer\\_Assistance/Tax\\_Institutes.shtml](http://taxes.marylandtaxes.com/Individual_Taxes/Taxpayer_Assistance/Tax_Institutes.shtml)

**Recruiting Committee Volunteers and Future Board of Directors Candidates**

Each board member assumes a responsible role in the workings of the Chapter, whether on a committee or as an officer.

Your inquiry is welcome. Please contact: Sandy Saidman at [Sandy.Saidman@gmail.com](mailto:Sandy.Saidman@gmail.com) and plan to attend our November 20 Annual Meeting.

Reach out to a Chapter Board member and begin a conversation, TODAY! Send us an email at [admin@mddd-natp.org](mailto:admin@mddd-natp.org) or call, we welcome the opportunity to hear from you!

### NATP Board Officers, Members, Committee Chair Listing

#### Chapter Officers: MD/DC/DE

<b>PRESIDENT</b>	<b>VICE PRESIDENT</b>
Name: Harold N. Toppall Address: 8501 Snowreath Rd Pikesville, MD 21208-6328 Phone: 410-580-2082 Fax: 410-580-0287 E-Mail: <a href="mailto:toppalltax@comcast.net">toppalltax@comcast.net</a> Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins:12/17/13 Ends: 12/17/16	Name: Leroy Anderson Address: 2090 Mt. Hebron Drive Ellicott City, MD 21042 Phone: 443-208-2671 E-Mail: <a href="mailto:latax60@gmail.com">latax60@gmail.com</a> Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins: 5/29/14 Ends:12/17/16
<b>SECRETARY</b>	<b>TREASURER</b>
Name: Tom Marcoux Address: PO Box 10651 Rockville, MD 20849 Phone: 240-388-4305 Fax: E-Mail: <a href="mailto:wtmarcoux@gmail.com">wtmarcoux@gmail.com</a> Officer Term Begins:11/21/14 Ends: 11/21/15 Board Term Begins:12/19/12 Ends: 12/19/15	Name: Karla Geldmacher Address: 49 Caraway Rd Reisterstown, MD 21136-2512 Phone: 443-636-6894 Fax: E-Mail: <a href="mailto:karlag@geldmachercpa.com">karlag@geldmachercpa.com</a> Officer Term Begins: 11/21/14 Ends: 11/21/15 Board Term Begins: 12/17/13 Ends: 12/17/16

#### Additional Board of Directors:

Name: Robert A. Waegele Address: 19725 Old Landing Rd Rehoboth Beach, DE 19971 Term Begins: 12/17/13 Ends: 11/21/16 Phone: 302-226-9792 Fax: 302-226-9795 E-Mail: <a href="mailto:shoretax@yahoo.com">shoretax@yahoo.com</a>	Name: Michael L. Gunn Address: 1924 Kearny St. N.E. Washington, DC 20018-2438 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 202-269-1125 Fax: E-Mail: <a href="mailto:gunnml@verizon.net">gunnml@verizon.net</a>
Name: Rich Radhe Address: 8902 Skyrock Ct Columbia, MD 21046 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 410-302-2721 Fax: E-Mail: <a href="mailto:richradhe@yahoo.com">richradhe@yahoo.com</a>	Name: Iris I Burnell, EA Address: 603 Poplarwood Pl Gaithersburg, MD 20877 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 202-384-6893 Fax: E-Mail: <a href="mailto:mackirisbb@aol.com">mackirisbb@aol.com</a>
Name: Sheronda N. Booker Address:3454 Ellicott Center Drive,Suite 102, Ellicott City, MD 21043	Name: Sean McGowan Address: 37980 Seneca Court Charlotte Hall, MD 20622

Term Begins: 12/19/12 Ends: 12/19/15 Phone: Fax: 410-505-4325 E-Mail: <a href="mailto:snbooker@practicaltax.net">snbooker@practicaltax.net</a>	Term Begins: 11/21/14 Ends: 11/21/17 Phone: 301-472-4722 Fax: E-Mail: <a href="mailto:McGowan_s@comcast.net">McGowan_s@comcast.net</a>
Name: Amani S. Ahmed Address: 9470 Annapolis Road, #108 Lanham, MD 20706 Term Begins: 12/17/13 Ends: 11/21/16 Phone: 240-764-5293 Fax: 240-387-6125 E-Mail: <a href="mailto:ahmed@agagroupllc.com">ahmed@agagroupllc.com</a>	Name: Paul Mianulli Address: 6400 Baltimore National Pike, #601, Baltimore, MD 21228 Term Begins: 12/17/13 Ends: 11/21/15 Phone: 410-510-1011 E-Mail: <a href="mailto:paul@mianulli.com">paul@mianulli.com</a>
Name: Jennifer Allen Address: 11804 Pleasant Walk Rd Myersville, MD 21773 Term Begins: 11/21/14 Ends: 11/21/17 Phone: 301-524-6335 E-Mail: <a href="mailto:jallencpa@outlook.com">jallencpa@outlook.com</a>	Name: Sanford Saidman Address: 1901 Research Blvd Rockville, MD 20847 Term Begins: 12/17/13 Ends: 11/21/15 Phone: 301-917-3040 Fax: 301-840-2265 E-Mail: <a href="mailto:sandy.saidman@gmail.com">sandy.saidman@gmail.com</a>
Name: Harold Garson Address: PO Box 32620 Pikesville, MD 21282 Term Begins: 10/21/14 Ends: 12/17/15 Phone: 240-447-2370 Tel/Fax: 410-415-5970 E-Mail: <a href="mailto:garson1070@aol.com">garson1070@aol.com</a>	
<b>Committee Chairpersons</b>	
Bylaws Committee: <b>Jennifer Allen</b> Convention Committee: <b>Sandy Saidman</b> Education Committee: <b>Rich Radhe and Paul Mianulli</b> Membership/Public Relations Committee: <b>Michael Gunn</b>	Newsletter Committee: <b>Tom Marcoux</b> Nominations and Elections Committee: <b>Sandy Saidman</b> Technical/M2M Committee: <b>Bob Waegele</b>
Newsletter Committee	
Email: <a href="mailto:wtmarcoux@gmail.com">wtmarcoux@gmail.com</a>	
NATP's website is <a href="http://www.natptax.com">http://www.natptax.com</a>	