



Volume 2; Issue 6
OCTOBER EDITION

Don't Miss Our Annual Fall Seminar
Remember to look at the ByLaw Changes
Here are your Nominees for the 2015 Vacancies
on the Alabama NATP Board of Directors

Your October News to Remember

1. Our Annual Fall Seminar is October 26 – 28, 2015 in Montgomery, Alabama. (See pages 4 & 5 for more information)
2. Please remember to take a look at our proposed By-Law changes that will be voted on during the Annual Membership Meeting on Tuesday Morning, October 27 at 7:30 am. To view the proposed By-Laws use the following Google drive link:
https://drive.google.com/folderview?id=0B_BrGJAUyMfnc3UHplWnFiaVkwOEthakFftjdJSkxqa3N2VHRvalJucEhEVHINb2d2aW8&usp=sharing
3. Our annual membership meeting always includes the President's choice of a charity event to support. This year, our Alabama NATP President, Deb Lewis, has chosen the **United States Marine Corps Toys for Tots Program** and the **League for Animal Welfare in Calhoun County, Alabama**. Any cash or check donation should be made payable to: **Alan Ray Chaffin Det, MCL** and on the "FOR/MEMO" line on your check put TOYS FOR TOTS CAMPAIGN. **The League for Animal Welfare** can use dog or cat food, treats, paper towels, detergent, pet toys, Clorox, kitty litter, soft new bedding, soft cloth towels, pet shampoo, or any other pet items. Cash donations should be made payable to: **The League for Animal Welfare**. Both of these organizations are recognized charities and are fully deductible to the extent allowed by law.
4. We will be selling NATP window decals for \$2.00 each. Please see Deidree Jones or any other Board Member for more information.
5. Your Alabama NATP Chapter will also be holding a raffle for a nice electronic device. The raffle tickets will be \$.50 or the special price of TWO FOR A DOLLAR!
6. Your Alabama NATP Chapter will also have door prizes so please be sure to bring your business cards for the drawings.
7. Also, remember that we will be electing four new Board members during the Annual Membership Meeting on October 27, 2015. You will find the Nominee Bios on Pages 2 & 3 of this newsletter.

Sheila M Sutton, EA
Newsletter Chairperson, Alabama NATP Chapter

MEET AND GREET

2015 Alabama NATP Chapter Nominees for Board of Directors

Johnny Adams, EA

Johnny was born and raised in Union Springs, AL. He graduated from Bullock Memorial High School in 1986. He graduated from Troy University in 2007 with a B.S. degree in Computer Science. He currently attends Birmingham School of Law and plans to graduate with a Juris Doctor degree in 2018. Johnny is 47 years old and has been married for 25 years to Shirley Rowland Adams. They have two daughters, Abby, 20, and Leslie, 17.

Johnny has formed and managed numerous businesses during his work career, some of which are: Adams Investments, LLC since 1999 (primarily a real estate investment company); Johnny Adams Tax Service, LLC since 2002; East Montgomery Realty, LLC since 2007; Adams Technology USA, LLC since 2010 and has been co-owner and co-manager of Union Springs Herald, LLC since 2011, of which he is the Editor. He is a Qualified Real Estate Broker and an IRS Enrolled Agent.

Johnny has served as a Bullock County Commissioner since 1996. He serves as a board member on the Bullock County E911 Board. He also serves as a board member on the Alabama Press Association Journalism

Foundation Board.

Johnny enjoys attending church, spending time with his family, reading, writing, and learning about new technology.

Johnny is very dedicated and hardworking when trying to achieve his goals. He does not let any obstacle get in his way; he perseveres and keeps working toward his dreams.

Johnny has been a member of Alabama NATP since 2002 and would like to be a board member so that he can become more involved with the Alabama Chapter.

Jeanette Boykin

Jeanette is presently employed with Kathy's Tax Service, LLC in Gilbertown, AL. This is her third season with Kathy as her assistant and as a tax preparer. She worked with Mrs. Jean Thompson for two years in the 90's assisting with tax preparation.

Jeanette retired from First United Security Bank in 2011 after eleven years of employment beginning in 1998. She worked as a Customer Service Representative and Assistant to the Vice President/Loan Officer at the Gilbertown Branch.

Jeanette was office manager and bookkeeper for Kelley Woodyards, Inc/Kelley Real Estate in Butler, AL from 1993 – 1995. She was the Office Manager for Alabama Physical Therapy at the Butler, AL office from 1992 – 1993.

Jeanette was Legal Secretary and Office Manager for Mark Ezell Law Office in Butler, AL from 1982 – 1992. She not only handled all of the legal document preparation, but was also responsible for the numerous office financial accounts.

Jeanette has been married to the love of her life, Roy, for 48 years. They have two great sons; two precious daughters-in-law and two wonderful grandchildren. Her favorite pastimes are attending her church, reading historic novels and fishing.

Jeanette has been a member of Alabama NATP for two years and has been in tax preparation for four years.

Jeffrey Bright

Jeff graduated from the University of South Alabama in 2002 with a degree in Information Technology and a minor in Business Management. He began working for Associated Bookkeeping & Tax Service in January 2003 and became the Office Manager in May 2004; managing the business affairs and handling some of the accounting duties and small business tax returns.

Jeff is 38 years old. He has been a member of Alabama NATP for 5 years and in tax preparation for 12 years.

Nelda Bunch

Nelda owns her own business. She prepares federal, state, business & non-profit returns.

Nelda has been a Trustee on the Volunteer Fire Department District Board for 10 years.

Nelda is our Alabama NATP Auctioneer for our Spring Fling "Dale Stone Scholarship Fund". She is honest, abides by Circular 230 to the best of her ability and she takes pride in her profession.

Nelda has been in the tax business for 30 years. Nelda has been a member of the Alabama NATP for 14 years.

Tanisha De La Garza

Tanisha is an associate at Jones & Associates in Helena, AL. She has been employed in the accounting/ tax field for one year. She was a stay at home mom for 21 years to three wonderful daughters. During her time at home, Tanisha was very active in several volunteer positions, including: PTA President (3 years); PTA Membership Chair (2 years); PTA Newsletter (1 year); PTA Fundraising Chair (3 years); Ellendale Little League Secretary (2 years); and volunteered with the Thompson Middle and High School Band (6 years) whenever needed. These positions have helped Tanisha become more proficient in bookkeeping, great organizational skills, and taught her how to work with all types of people.

Tanisha moved to Alabama from Tennessee 8 years ago with her husband Gilbert, and her daughters, Nicole, Brittany, and

Caitlyn. She is a member of the Helena Business Association.

Tanisha has been an Alabama NATP member for 7 months, and has been doing taxes for 9 months.

Brittany Dionne

Brittany graduated with honors from Troy University with a Bachelors of Science in Accounting. She is now the blessed owner of her own tax practice in Enterprise, AL and enjoys being involved in other community organizations.

She has served on the Board of Directors as treasurer for the Boll Weevil Civitan Club. She is also the children's ministry leader for Celebration Place at her church, where she enjoys working with children each week.

Brittany has been an active Alabama NATP member since 2009 and has served as Newsletter Chairman. She has been helping and serving America's taxpayers for the last eight years.

Deborah A Lewis, EA

Deb is retired from federal service, both military and civilian. She has a BA Degree in English with an emphasis in History. Deb started doing taxes to learn how to help her self and she enjoyed it much more than she ever thought she would. As she states, "as you all know, we are a special breed and none of us can really define WHY we love it, we

just love it."

Deb is active in her community with local veteran issues and Marine Corps League activities; and on the state level with Women Marine issues. She is also active in a local animal welfare no-kill group. She likes to read, especially history; enjoys time with her critters, and loves to gamble! Deb tries to enjoy life and to find something funny every day – it's too short not to!!

Deb has been doing taxes part-time and full-time for over 30 years and owns her own tax business in Jacksonville, AL. Deb is an EA and is active in the Alabama Chapter and in national NATP affairs. Deb has been an active member for Alabama NATP for 10 years. Deb has served in several positions on the Alabama Board and has enjoyed it all, especially being your president for the last two years. She is also a certified NATP Chapter Instructor.

**VOTING DAY IS
OCTOBER 27, 2015
@7:30 am during the
Alabama NATP Annual
Membership Meeting**

**Come out and make
yourself be heard... Vote
in YOUR Alabama
NATP board members.**



NATP Alabama Chapter 2015 Annual Membership Meeting and Fall Education October 26 - 28, 2015
Annual Membership Business Meeting
Tuesday, October 27th @ 7:30 AM – 8:30 AM

Embassy Suites Hotel & Conference Center
300 Tallapoosa Street
Montgomery, AL 36104
334-269-5055 – Group Code: TAX

Name: _____ Member ID# _____
Designation(s): _____ License #: _____ PTIN#: _____
Address: _____
City: _____ State: _____ Zip: _____
Email: _____ Phone: _____
Emergency Contact Name & Phone Number: _____

IRS EA CPE: 2 hours of Ethics, 6 hours of Federal Updates & 8 hours of Federal Taxation for a total of 16 CPE Credits available & CPA CPE 19.5 Credit Hours available

Registration Fee for all attendees, members and non- members, is now \$265.00 for the 2015 Annual Membership Meeting and Fall Education Conference

Guest Luncheon Tickets for Monday & Tuesday are \$40.00; must be paid with Registration.

Note: Breakfast included with Sleeping Rooms; Monday & Tuesday Buffett Lunches are included with registration.

Reservations can still be made by calling the Embassy Suites Hotel direct at **334-269-5055**.
(Please be aware “group pricing” expired on 10/02/2015)

HOW TO REGISTER:

Mail your check payable to “AL NATP” To: AL NATP, c/o Lorene Reed, PO Box 830244, Tuskegee, AL 36083
Payment by Credit Card: Call Kathy Hallford at 251-843-5153 or Fax: 251-843-3712

REGISTRATIONS MUST BE RECEIVED BY Ms. Lorene Reed or Kathy Hallford on or before October 23, 2015. AFTER THIS DATE, PLEASE REGISTER AT THE DOOR.

Payment with a Credit or Debit Card:
Name as it appears on CC: _____
CC #: _____ Exp. Date: _____

Signature: _____

Cancellation Policy: No Refunds will be issued after **October 2, 2015**.



ANNUAL MEMBERSHIP/EDUCATION MEETING & 3rd ALABAMA TAXATION SEMINAR 2015

October 26 – 28, 2015
Montgomery, AL



Provider Number 92MJ7

Approved Agenda

Sunday, October 25, 2015

6:00 pm Board of Directors Meeting with Education Committee Meeting immediately following

Monday, October 26, 2015; Alabama Taxation

7:30 am to 8:00am	Registration	Lorene Reed, Treasurer
8:00 am to 8:10 am	Welcome, Opening Remarks & Housekeeping	Deborah Lewis, President
8:10 am to 8:55 am	AL Updates 2015 w/Comparison to Federal Updates	Tamera Harrell, ADOR
9:00 am to 9:50 am	ADOL – Miss Classified Workers	Jo Doyal, CMP, ADOL
9:50 am to 10:00 am	BREAK	
10:00 am to Noon	Alabama Tax Tribunal	Judge Bill Thompson
Noon to 1:00 pm	Lunch Served in the Hotel Atrium	
1:00 pm to 1:10 pm	Opening Comments & Housekeeping	
1:10 pm to 2:50 pm	Alabama vs. Federal Legislative Updates	Blake Madison, Esquire
2:50 pm to 3:10 pm	BREAK	
3:10 pm to 4:50 pm	Practice Management - Data Security	Brian R Winters

Tuesday, October 27, 2015

7:15 am to 7:30 am	Registration	Lorene Reed, Treasurer
7:30 am to 8:30 am	Annual Business Meeting	Deborah Lewis, President
8:30 am to 8:40 am	Welcome, Opening Remarks & Housekeeping	Deborah Lewis, President
8:40 am to 9:30 am	New Officers Installation & National Speaker	Collette Taylor, NATP Nat' Rep
9:30 am to 9:50 am	BREAK	
9:50 am to 11:30 am	NATP Basis Basics	Doug Crump, EA, Cert. Instructor
11:30 am to 1:00 pm	LUNCH in the Hotel Atrium	
1:10 pm to 2:50 pm	NATP Understanding Common IRS Penalties	Bo Young, Cert. Instructor
2:50 pm to 3:10 pm	BREAK	
3:10 pm to 4:50 pm	NATP Intro to Schedule D & Form 8949	Dot Atchison, EA, Cert. Instructor

Wednesday, October 28, 2015

8:00 am to 8:10 am	Welcome, Opening Remarks & Housekeeping	Deborah Lewis, President
8:10 am to 9:50 am	Federal Updates 2015	Nora Huffman & IRS Agent
9:50 am to 10:00 am	Break	
10:00 am to 10:50 am	IRS Criminal investigation	IRS Agents
10:50am to 11:40am	IRS Revenue Collections	IRS Agents
11:40 am to Noon	Final questions & Closing Comments	
11:50am to Noon	Closing Comments and Dismissal	Deb Lewis, President

2015 Alabama NATP Board of Directors

Deborah "Deb" Lewis, President	teamdeb@calbeone.net	256-435-9966
Douglas J Crump, Vice President	djcrump@rrbusiness-solutions.com	205-556-0042
Lorene Reed, Treasurer	r_lorene@bellsouth.net	334-727-5132
Deidree Jones, Secretary	Deidree@jonesandassociates.net	205-216-0526
Dorothy "Dot" Atchinson	abctax@earthlink.net	251-246-2872
Shirley Lloyd-Bolt	shirley@shirleysacct.com	334-297-3209
Gwendolyn Harris-Brooks	gharris1@knology.net	334-644-3581
Richard Byerly	byerlycpa@gmail.com	334-740-7037
Malcolm Hall	hall2006@inbox.com	334-356-0788
Kathy R Hallford	Kathystax@millry.net	251-843-5153
Sheila M Sutton	smsutton@otelco.net	256-586-2366
Paul Young	paul@afm_inc.com	205-987-8700

2016 Spring Fling is right around the corner!!!

Mark your calendars now for May 2 – 4, 2016, Mrs. Kathryn Keane, EA is returning. She is one of the most attended instructors at NATP National Conventions!!!!

Please don't forget that Tuesday afternoon we will be having our luncheon followed by our Dale Stone Scholarship Auction with our now famous Mrs. Nelda Bunch auctioneering!!

Hotel Reservations can be made now at our Hampton Inn & Suites – Orange Beach, AL. Just as for Mrs. Brenda or Ms. Allison and mention AL Tax Professionals! 1-251-923-4400, ext 7787

