



**Volume 2; Issue 2
March 2015**

JOIN US IN ORANGE BEACH

DON'T MISS SPRING FLING 2015 IT IS NOT TOO LATE!!!

Tax season is drawing to an end. We know everyone has been busy, busy, busy. But, it is not too late to register for Spring Fling 2015. So, take a minute and mail your Registration to join your peers in Orange Beach for some excellent education and relaxation May 5– May 7, 2015. Don't worry there will be plenty of time to enjoy the beach with your family and friends. We will also be having a luncheon with networking, so don't forget to bring your business cards. You will find the registration form enclosed (See page 2). This year if you would like to use a "credit card" for registration, just call Kathy Hallford's office at 251–843–5153. We will be having two wonderful Speakers, NATP's Kathryn Keane, along with Richard Byerly, CPA. See Agenda is on Page 3.



Call Hampton Inn Orange Beach at 251-923-4400 using Group Code: CHXTAX to get group pricing!

Friday & Saturday nights, May 1st & 2nd: Inland: \$159; Sideview: \$169; Beachfront: \$199

Sunday thru Thursday nights, May 3rd to 7th: Inland: \$125; Sideview: \$135; Beachfront: \$159

Alabama Chapter NATP 2015 Spring Fling Education Seminar & Charity Auction

May 5, 6 & 7, 2015

Tuesday 8:00 AM – 4:50 PM

Wednesday 8:00 AM – 1:30 PM

Thursday 8:00 AM – Noon



Hampton Inn & Suites Orange Beach

25518 Perdido Beach Blvd

Orange Beach, AL 36561

Ph (251) 923-4400

www.hamptonorangebeach.com

Group Code: CHXTAX

Name: _____ Member ID# _____

Designation(s): _____ License #: _____ PTIN #: _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Emergency Contact & Phone Number: _____

Registration Fee	Member Standard After 02/28/2015	Non-Members	After 04/22/2015 All Late Registrations Members & Non- Members \$275 (Please don't ask for late charge exceptions.)
2015 Spring Fling	\$250	\$250	

Wednesday Charity Hors D'oeuvres Luncheon, Guest Ticket \$25

Note: Wednesday's Charity Auction Hors D'oeuvres Luncheon is included with all registrations.

How To Register:

Mail Checks & Registrations to: AL NATP, c/o Lorene Reed,

PO Box 830244; Tuskegee, AL 36083

Paying with Visa, MasterCard or American Express; please call Kathy Hallford's office at **Phone:** 251-843-5153 8:30 am to 5:00 pm or **Fax:** 251-843-3712

AFTER FRIDAY, MAY 01, 2015, \$275 AT THE DOOR with Cash or Credit Card

Name as it appears on CC _____

CC #: _____ Exp. Date: _____ Security Code: _____

Signature: _____

Cancellation Policy: To cancel your registration, you must notify AL NATP Treasurer Lorene Reed no later than **April 22, 2015**; to receive a refund less Cancellation fee is \$50.



**Alabama Chapter National Association of Tax
Professionals
SPRING FLING 2015 EDUCATION SEMINAR**

**MAY 5, 6, & 7, 2015
Hampton Inn & Suites (On the Beach)
Orange Beach, AL**

APPROVED AGENDA

Monday, May 4, 2015

4:00 pm to 5:30 pm Education Committee Meeting, Kathy Hallford, Education Chair
6:00 pm to 7:30 pm Board of Directors Meeting, Deborah Lewis, President

Tuesday, May 5, 2015

7:30 am to 8:00 am	Registration	
8:00 am to 8:10 am	Welcome & Opening Comments	Deborah Lewis, Chapter President
8:10 am to 9:50 am	Debt Forgiveness, Foreclosures and the Tax Return	Kathryn Keane, EA
9:50 am to 10:10 am	Break	
10:10 am to 11:50 am	Self-Rental Limitations	Kathryn Keane, EA
11:50 am to 1:00 pm	LUNCH	
1:00 pm to 1:10 pm	Welcome & Opening Comments	Deborah Lewis, Chapter President
1:10 pm to 2:50 pm	Education Tax Breaks	Kathryn Keane, EA
2:50 pm to 3:10 pm	Break	
3:10 pm to 4:50 pm	Nuts & Bolts of Charitable Contributions	Kathryn Keane, EA

Wednesday, May 6, 2015

7:45 am to 8:00 am	Registration	
8:00 am to 8:10 am	Welcome & Opening Comments	Deborah Lewis, Chapter President
8:10 am to 9:50 am	Death & Dying	Kathryn Keane, EA
9:50 am to 10:00 am	Short BREAK	
10:00 am to 10:50 am	Social Security, Apply now or Wait?	Richard Byerly, CPA
	Long Break for Networking and time for Caterers to put food out....	
11:30 am to 1:30 pm	Heavy Hors D'oeuvres served during Charity Auction for the Stone Scholarship Fund with Alabama's First Female Champion Auctioneer, Ms. Nelda Bunch.	

Enjoy the rest of the afternoon with your family and friends on the beautiful shores of Orange Beach

Thursday, May 7, 2015

8:00 am to 8:10 am	Welcome & Opening Comments	Deborah Lewis, Chapter President
8:10 am to 9:50 am	Representing Today's Clients	Kathryn Keane, EA
9:50 am to 10:10 am	Break	
10:10 am to 11:50 am	Ethics in Today's Office	Kathryn Keane, EA

Registration & Lodging information go www.natptax.com/Chapters/Pages/AlabamaChapterEducation.aspx

01/21/2015 Edition

2015 ALABAMA BOARD OF DIRECTORS

Deborah “Deb” Lewis, President	TeamDeb@cableone.net	256-435-9966
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Paul Young	paul@afm-inc.com	205-987-8700



Sheila Sutton, Deb Lewis, Malcolm Hall, Kathy Hallford, Deidree Jones, Lorene Reed, Gwen Harris-Brooks; Shirley Bolt, Dot Atchison, Richard Byerly, Doug Crump, and Paul Young.