



**Volume 2; Issue 5  
August 2015**

**HURRY!! IT'S NOT TOO LATE!!! DON'T MISS THIS!!  
EARLY BIRD PRICING EXTENDED THROUGH  
SEPTEMBER 4, 2015  
FOR THE ENROLLED AGENT REVIEW COURSE**

**Dear Alabama NATP Members:**

For your convenience, we have extended the “**EARLY**” Bird Enrollment Pricing for the Enrolled Agent Review Course. This newsletter is being sent to you for you to enroll by **SEPTEMBER 4, 2015** and still **SAVE THAT MONEY**. So, if you are interested the following information is for you. The EA Exam Review Course, scheduled for September 16 – 18, 2015 at the Hampton Inn, Prattville, AL. The cost is only \$295 for all three days, and if you only need review on one part of the Exam (i.e. Part II”, the cost is only \$195.00.) The registration form is available on page 4. I am including, the dates of the education, the “agenda” and the instructor bios. If you should have any questions, please feel free to contact me, or any of the Board Members concerning this Review Course.

**Alabama Chapter National Association of Tax Professionals**

**Enrolled Agent Exam Review Course  
September 16 – 18, 2015 \* Prattville, AL**

**Hampton Inn & Suites, Prattville, AL  
1-334-285-6767 Group Rate: \$116 + taxes;  
Group Code: ALN**

Sheila M Sutton, EA  
Alabama Board Member  
Newsletter Chairperson

## **EA Exam Review Instructor Bios**

**Dorothy “Dot” Atchison, EA:** Dot has been a professional tax preparer for over 30 years and a member of NATP for more than 25 years, becoming an Enrolled Agent in 1992. She is a charter member of the Alabama Chapter of NATP and has served as president, vice-president, secretary and is currently chairman of the Government Relations committee, on the Dale Stone Scholarship Fund Committee, and the Alabama Chapter Historian. Dot was selected as Chapter Person of the year in 1996-1997 and 2005 and was selected National Chapter Person of Year in 1996-1997. She represented NATP on the IRS IRPAC for three years and currently serves on the IRS/Alabama Practitioner Council and is serving her 9<sup>th</sup> year on the National Board of Directors of the NATP.

**DOUGLAS J CRUMP, EA:** A member of the Board of Directors of the Alabama Chapter of NATP currently serving as Vice-President. He is the president of R&R Business Solutions, Inc. with offices in Tuscaloosa and Northport, Alabama. He has been preparing tax returns since 1996 and became an Enrolled Agent in 2000. Doug is also an NATP Certified Instructor.

**Kathy R Halford, EA:** Kathy has been an enrolled agent since 2007 was a Registered Tax Return Preparer and is a current NATP Certified Instructor. She has been a member of NATP since 2002. She is currently serving her 3<sup>rd</sup> term on the AL Board of Directors, is serving her third year as Education Chairman and has also served as the Chapter’s Secretary and Newsletter Editor. Kathy has been preparing tax returns since 1995, and opening her own business in 2001. Kathy’s Tax Service is a full service tax office including bookkeeping, payroll and sales tax service, specializing in the small business field.

**DEBORAH LEWIS, EA:** Deb is the owner of The Village Tax Team in Jacksonville, Alabama. She has many years of classroom experience, having taught for the government, junior colleges, and tax classes with H&R Block. Deb has over 30 years of tax experience. Deb is an active member of the Alabama Chapter of NATP. She is our current Board of Directors President, has also served as Vice-President and Membership Chairman. Deb is also a NATP Certified Instructor.





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Group Rate: \$116 + taxes; Group Code: ALN**

Name: \_\_\_\_\_ Member ID# \_\_\_\_\_  
 Designation(s): \_\_\_\_\_ License #: \_\_\_\_\_ PTIN #: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Emergency Contact Name & Phone Number: \_\_\_\_\_

*\*\* NOTE: For the non-credentialed preparer, this course qualifies for 10 Federal taxation CPE Credit Hours.*

Registration	Member Before 09/04/2015	Non-Member Before 09/04/2015	Less than full Conference Anytime	Anyone After 09/04/2015
EA Exam Review	\$295.00	\$320.00	\$195.00	\$335.00
<b>Lunch is on your own, numerous restaurant in the immediate area.</b>				

**Note:** Breakfast included with Sleeping Room; snacks are provided and included with your registration.  
 Hotel link, copy & paste: <http://hamptoninn.hilton.com/en/hp/groups/personalized/M/MGMCFHX-ALN-20150915/index.jhtml>

**How To Register:**

**Mail Checks or Money Orders Payable to AL NATP, c/o Lorene Reed, PO Box 830244, Tuskegee, AL 36083**

**Debit/Credit Card Registrations: call or fax information to Kathy's Tax Service**

**Phone: 251-843-5153 or Fax: 251-843-3712**

**REGISTRATIONS MUST BE RECEIVED BY Ms. Lorene Reed or Kathy Hallford on or before September 4th, 2015. AFTER THIS DATE, PLEASE REGISTER AT THE DOOR.**

Name as it appears on CC: \_\_\_\_\_  
 CC #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

**Cancellation Policy:** To cancel your registration, you must notify NATP no later than **September 4, 2015** to receive a refund. Cancellation fee is \$50.

\*The number of 10 Federal Taxation Continuing Professional Education credits is as stated for non-credentialed preparer and is currently under review. "The number of hours of Continuing Professional Education may be subject to interpretation, and ultimately, it is the responsibility of each Circular 230 Practitioner to understand and comply. Different Professional organizations may have different requirements/specifics for qualifying Continuing Professional Education Credits." The Educational AGENDA will accompany this registration form either by attachment or included in an Alabama Chapter Newsletter. *This seminar **DOES NOT** qualify for Enrolled Agent credits.*

## 2015 Alabama NATP Board of Directors

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Sheila M Sutton, Deb Lewis, Malcolm Hall, Kathy Hallford, Deidree Jones, Lorene Reed, Gwen Harris-Brooks, Shirley Lloyd-Bolt, Dot Atchinson, Richard Byerly, Doug Crump, and Paul Young.