LETTER FROM THE EDUCATION COMMITTEE

We are still waiting for the IRS to let us all know how they will treat all of us who took the time, effort and fees to pass the RTRP Exam.

We still believe that the IRS will somehow do us the favor and accept what we have done. We strongly recommend that you make sure you receive the CE credits that were previously required of us - 15 hours per year.

So make your plans now and sign up for the Spring Conference on May 15-16, 2014. We also have the honor of being the host state for the National Conference in Orlando, August 11-14, 2014. Our Annual Meeting will be in Tampa on November 13-14, 2014.

So here are several good opportunities to the credit you need and to network with other Tax Professionals.

Sincerely,

John Rudestedt
Spring Conference
Speaker: Kathryn Keane, EA
May 15-16, 2014
Daytona Beach Hilton
100 N. Atlantic Ave., Daytona Beach 32118
386-254-8200

Topics: 16 CPE Hours
Ethics (2 hrs)
Home, Taxable Home (6 hrs)
AMT (2 hrs)
Education Tax Breaks (2 hrs)
Global Clients: FBAR, Foreign Tax Credit, Foreign Earned Income Exclusion (2 hrs).
Identity Theft and the Tax Return (2 hrs)

Pricing: *

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EARLY BIRD PRICING UNTIL MAY 1, 2014

Registration:
Name: ___________________________________________ Member ID: ___________________ PTIN #: ___________________
Address: ______________________________________________________________________________________
City: ________________________________________________________________________________________ Zip Code: _________________
Phone: ___________________ E-mail: ________________________________________________________________

Please send your registration form with checks made payable to Florida NATP to:
Florida Chapter NATP, 13001 Spring Hill Dr., Spring Hill, Florida 34609
E-mail the form to b.rudestedt@gmail.com
Fax the form to 352-686-0215

By Credit Card: AMEX ___  M/C ___  VISA ___
Account Number: ____________________________ Exp. _______ Panel Code _____
Signature: ____________________________________

Any requests for refunds of the registration fee must be made in writing to the Chapter Treasurer by the close of the business on May 1, 2014. The request will be honored after deducting a $30.00 administration fee. Refunds will not be honored if received after May 1, 2014 close of business. All requests should be mailed to: Stuart Miller, Treasurer, FL Chapter of NATP, 18551 N. Miami Ave, Miami, FL 33169-4526.
Breast Cancer Fundraiser on May 15, 2014

Why: In honor of our beautiful survivor and colleague, Kathryn Keane, EA

When: On May 15, 2014 after all the classes during the reception (included in the price of the Conference).

What: Plan to bring money for Raffles and Auction to raise money for the Charity of Kathryn’s Choice. All money raised will be given to the charity. This will be a fun event and we can be generous too! There will be quilts, jewelry, gift cards and gift baskets.

Do you have something to donate to auction or raffle, contact Amy at abrosnanrtrp@gmail.com
TOPICS: 16 CPE Hours

Ethics, 2 hrs.:
In our increasingly unethical society, the tax professional faces growing challenges. From EIC due diligence to compliance, this session will give tax professionals the tools to stay out of the danger zone!

Home Taxable Home, 6 hrs.:
Home ownership continues to be the great American dream. This hands-on seminar covers the ins and outs of home ownership from acquisition issues, establishing the basis, deductibility of mortgage interest and real estate tax, to disposition issues. A through look at the most personally significant asset our client own.

AMT 2hrs.:
AMT, the most terrorizing abbreviation ever! Never have three letters caused so much anxiety, in this session, the attendees will not only understand AMT, but be able to explain to regular people.

Education Tax Breaks, 2 hrs.:
As our economy still struggles, financial aid dollars are drying up. More and more clients are carrying more of the financial end of college and other post-secondary education. This session will address all the options available: American Opportunity, Lifetime Learning, Tuition Deduction, and the ever confusing 1099-Q distribution.

Global Clients: FBAR, Foreign Tax Credit and the Foreign Earned Income Exclusion. 2 hrs.:
More clients are investing overseas as well as living and working outside the US. This session will look at FBAR requirements for those with investments overseas: and impact on taxpayers. Everyone has a client with some foreign income whether is a dividend from a foreign stock or a job overseas.

Identity Theft and the Tax Return, 2 hrs.:
Identity Theft continues to be one of the largest problems facing our clients. Delayed Refunds are just the tip of the iceberg. This session will address how we can protect our clients in our offices, in working with IRS, Social Security and state agencies.
FLORIDA CHAPTER OF NATP ANNUAL CONFERENCE  
May 15-16, 2014  
Daytona Beach Hilton  
100 N. Atlantic Ave. Daytona Beach  32118  
Telephone: 866-536-8477

SCHEDULE

Thursday, May 15, 2014

7:15-8:00 AM  Registration. Continental Breakfast & Networking  
8:00 -9:40 AM  Home, Taxable Home  
9:40-10:00 AM  Break & Networking  
10:0- 11:40 AM  Home, Taxable Home  
11:40 AM – 1:00 PM  Lunch & Networking  
1:00 – 2:40 PM  Home, Taxable Home  
2:40 – 3:00 PM  Break & Networking  
3:00 – 4:40 PM  Education Tax Credit

5:00 – 7:00 PM  Reception, Networking

Friday, May 16, 2014

7:15 – 8:00 AM  Registration, Continental Breakfast.  
8:00 – 9:40 AM  Ethics  
9:40 – 10:00 AM  Break & Networking  
10:00 – 11:40 AM  AMT  
11:40 AM – 1:00 PM  Lunch & Networking  
1:00 – 2:40 PM  FBAR, Foreign Tax Credit, etc.  
2:40 – 3:00 PM  Break & Networking  
3:00 – 4:40 PM  Identity Theft & the Tax Return
Florida Chapter of NATP Spring Conference
May 15 -16, 2014

Thursday May 15, 2014:

Continental Breakfast:
Sliced seasonal fruit, Selection of Chilled Fruit Juices, Assorted Muffins, Danish & Breakfast Fruit Breads.
Regular & Decaffeinated Coffee & a Selection of Hot Herbal; Teas.

Mid Morning Break:
Assorted Fruit Flavored Yogurt & Assorted Granola Energy Bars & Bananas.
Regular & Decaffeinated Coffee & a Selection of Herbal Teas.

Lunch:
Iced Tea and Coffee.

Mid Afternoon Break:
Gourmet Cookies & Brownies.
Regular & Decaffeinated Coffee and a Selection of Herbal Teas, Assortment of Chilled Soft Drinks

Friday May 16, 2014:

Continental Breakfast:
Sliced Seasonal Fruit. Selection of Chilled Fruit Juices, Assorted Muffins, Danish & Breakfast Fruit Breads.
Regular & Decaffeinated Coffee & a Selection of Herbal Teas.

Mid Morning Break:
Assorted Fruit Flavored Yogurt & Assorted Granola Energy Bars & Bananas.
Regular & Decaffeinated Coffee a& a Selection of Herbal Teas.

Lunch:
Bistro Salad, Rolls with Creamery Butter, Grilled Chicken, Dijon Mustard Sauce served with Garlic Potato Puree, Seasonal Vegetables. Chef’s Choice Dessert.
Iced Teas & Coffee.

Mid Afternoon Break:
Gourmet Cookies & Brownies.
Regular and Decaffeinated Coffee & a Selection of Herbal Teas, Assortment of Chilled Soft Drinks.
General Information

CPE Credits
There will be 16 CPE credits available for attending all classes both days.

Cancellation Policy
All conference cancellation must be made in writing. Cancellations will be accepted through May 1, 2014 minus $30.00 administrative fee. No refunds will be allowed after May 1, 2014. All requests should be mailed to Stuart Miller, Treasurer, FL Chapter of NATP 18551 N. Miami Ave, Miami FL 34526

Conference Materials
Conference materials will be available at the registration desk.

Smoking Policy
Smoking is not permitted in the conference sessions.

Reminder
Casual and layered clothing is recommended due to individual tolerance levels of registrants to room temperatures.

Please note
Every person attending regardless of function, must submit a separate Registration form. Please photocopy this form if necessary. (One check is acceptable for multiple registrations).
**About the Speaker: Kathryn M. Keane**

Kathryn M. Keane, EA, is the principle tax professional at Macanta Corporation, as small family owned tax and related services practice located in Brooklyn, NY, serving over 850 individual clients and 50 businesses. In December 2006, Kathryn completed two 3 year terms on the National Board of Directors of the National Association of Tax Professionals, which included one year as Secretary. Kathryn was awarded Chapter Person of the Year for 2002 and for 2008 recognizing her volunteer service to the community at large as well as to NATP. In addition to serving on the Board of the NY Chapter of NATP, she is currently serves as Chair of the Chapter’s Education Committee and as the Chair of the IRS Tri-Boro Practitioner Liaison Committee. Kathryn presents for the National Association of Tax Professionals as part of their Famous 1040 series, spoken at their National Annual Conference and for NATP Chapters across the country. She frequently speaks at Pratt Institute of Art and to a variety of local community groups. Kathryn is a member of the National Society of Accountants, National Association of Enrolled Agents, and the Better Business Bureau of NYC. Kathryn has a BS from Brooklyn College.