



National Association
of Tax Professionals

2011 Live Tax Education

Prepare for the Upcoming IRS Exam.
See page 18.

COMPLETE DETAILS INSIDE

EA Exam Review Courses

TAXPRO Symposiums

S Corporation Workshops

Registered Tax Preparer
Exam Review Courses

National Conference & Expo

Technology and Office
Productivity Conference &
Expo (TOP)

1040 Updates



TABLE of CONTENTS

| | |
|--|----|
| ENROLLED AGENT Exam Review Courses | 3 |
| NATIONAL Conference & Expo..... | 6 |
| S CORPORATION Workshops..... | 9 |
| TAXPRO Symposiums | 11 |
| TOP Conference & Expo..... | 14 |
| NATP at the IRS TAX FORUMS | 17 |
| REGISTERED TAX PREPARER EXAM Review Courses..... | 18 |
| 1040 Updates | 22 |



National Association of Tax Professionals

PO Box 8002 • Appleton, WI 54912-8002

Phone 800.558.3402 • Fax 800.747.0001

Email: natp@natptax.com • natptax.com

About NATP

The National Association of Tax Professionals is a nonprofit professional association supporting more than 20,000 tax preparation offices who serve 13 million taxpayers. NATP members set the standard for excellence and integrity in the tax industry, committed to accurate application of tax laws, continuing education and strict ethical professional conduct.

CONTINUING PROFESSIONAL EDUCATION CREDITS –

The National Association of Tax Professionals is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors

may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Website: www.nasba.org.

Instructional Method: Group-Live

NATP is also a recognized sponsor with the IRS, CFP Board and CTEC and complies with all their continuing education requirements and rules. Unless otherwise stated, there are no other prerequisites or advanced preparation required to take courses. For all other CPE information, please visit our website at natptax.com.

Please note: CPE credit amounts are based on a 50-minute hour.

ENROLLED AGENT Exam Review Courses

Becoming an Enrolled Agent may be one of the greatest accomplishments a tax professional can experience. It is both challenging and rewarding. With a new designation comes not only an increase in your knowledge – a benefit to your clients, but also an increase in your earning power – a benefit to you.

As an Enrolled Agent you can represent clients before the IRS. This allows you to give complete service to your clients.

The process of becoming an Enrolled Agent is not easy, but can be substantially more manageable by completing the NATP Enrolled Agent Exam Review Courses. With our thorough instruction, you will greatly increase your chance to pass this demanding exam the first time.

HOW TO BECOME AN ENROLLED AGENT

You can become an Enrolled Agent by demonstrating special competence in tax matters by passing a computer-based examination. You are required to:

- Apply to take the Special Enrollment Exam (SEE).
- Achieve passing scores on all parts of the SEE.
- Apply for enrollment.
- Pass a background check.

THE EXAM

The Special Enrollment Exam is made up of three parts:

Part I

Individual Issues: Income, Assets, Deductions, Credits, Individual Retirement Accounts (IRAs), Estate Tax and Gift Tax.

Part II

Business Issues: Entities, Partnerships, Corporations, S Corporations, Financial Information, Trust and Estate Income Tax, Exempt Organizations and Qualified Retirement Plans of an Employer or Self-Employed.

Part III

Representation, Practice, and Procedures: Enrolled Agent, Circular 230, Power of Attorney, Legal Authorities and References, IRS Audit, Collection, and Appeals, Filing Process and Records and Electronic Filing.

COURSE OBJECTIVES

Part I

- Identify the primary areas tested in Part I.
- Determine an individual's filing requirement.
- Identify the difference between a qualifying child and a qualifying relative.
- Identify items of reportable income and expenses for individual taxpayers.
- Report income from retirement plans and IRA distributions.
- Report the disposition of assets.
- Distinguish between refundable and nonrefundable tax credits.
- Identify the filing requirements for a deceased taxpayer.
- Explain the tax consequences of gifting cash or property.

Part II

- Comprehend the primary areas tested in Part II.
- Be knowledgeable in the tax theory for sole proprietors, partnerships, corporations, trusts and tax-exempt organizations.
- Analyze the question being asked and compare the facts of the question to the theory being applied and select the most appropriate answer to the question.
- Distinguish various requirements and limitations as applied to a wide variety of tax topics.
- Assimilate the theory to explain such requirements and limitations to tax clients in tax planning situations and in the completion of income tax returns.
- Evaluate the client's information to properly apply taxation principles to that client's situation.

Part III

- Identify the primary areas tested in Part III.
- Apply to become an Enrolled Agent (EA) and identify the requirements to maintain EA status.
- Avoid preparer penalties.
- Discuss the provisions of Circular 230.
- Complete the tax return filing process.

Course Level: Intermediate

Prerequisite: Basic knowledge of income taxation.

These courses integrate theory, example, and practice to give even the inexperienced professional an edge in passing the exam. The workshop is a refresher course for the purpose of fine-tuning your test preparation. We strongly recommend independent study prior to taking these courses.

ENROLLED AGENT Exam Review Courses

The EA Exam Review Courses Schedule

Part I

8 CPE Credits*

Day 1: 8:00 a.m. – 5:00 p.m.

Part II

12 CPE Credits*

Day 2: 8:00 a.m. – 5:00 p.m. & Day 3: 8:00 a.m. – noon

Part III

4 CPE Credits*

Day 3: 1:00 p.m. – 5:00 p.m.

*CPE credits available for NASBA and CTEC only.

Fees

Listed are the Priority Registration rates. Any registrations received less than 10 days prior to the session date will be charged an additional \$35. Fees include refreshments. Upon registering, attendees will have access to electronic textbooks, study guides, and questions to study from prior to the class.

For general workshop information including the NATP cancellation policy, visit natptax.com.

| | Member | Member Associate* | Nonmember |
|----------------------|--------|-------------------|-----------|
| Part I | \$205 | \$224 | \$242 |
| Part II | \$310 | \$329 | \$347 |
| Part III | \$105 | \$124 | \$142 |
| Parts I, II, and III | \$572 | \$635 | \$698 |

*A Member Associate is a nonmember who works in an office with an NATP member.

Times

Classes are held from 8:00 a.m. – 5:00 p.m.

CTEC CPE Information

Located at www.natptax.com/EventsAndEducation/liveworkshops/eareview/Pages/CPEInformation.aspx

DATES AND LOCATIONS

Cincinnati, OH • May 9-11

Holiday Inn & Suites Cincinnati-Eastgate
4501 Eastgate Boulevard
513.752.4400
\$95 single/double, when reserved by 4.24.11

Honolulu, HI • May 16-18

Pacific Beach Hotel
2490 Kalakaua Avenue
808.922.1233
Room block not held

Concord, NC • May 16-18

Embassy Suites Charlotte-Concord
5400 John Q. Hammons Drive N.W.
704.455.8200
\$135 single/double, when reserved by 4.21.11
Hotel code: NTP

Liverpool, NY • May 23-25

Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
315.457.1122
\$119 single/double, when reserved by 4.22.11

Atlanta, GA • June 6-8

Doubletree Atlanta Northwest Marietta
2055 S. Park Place
770.272.9441
\$119 single/double, when reserved by 5.5.11

West Palm Beach, FL • June 13-15

Crowne Plaza West Palm Beach
1601 Belvedere Road
West Palm Beach, FL 33406
561.688.8625
\$99 single/double, when reserved by 5.20.11

South San Francisco, CA • June 13-15

Holiday Inn San Francisco Airport
275 S. Airport Boulevard
650.873.3550
\$109 single/double, when reserved by 5.23.11

Woburn, MA • June 20-22

Holiday Inn Select Boston Woburn
15 Middlesex Canal Park
781.935.8760
\$119 single/double, when reserved by 5.19.11

Monroeville, PA • June 27-29

Doubletree Monroeville Convention Center
101 Mall Boulevard
412.373.7300
\$109 single/double, when reserved by 6.5.11

Overland Park, KS • July 11-13

Holiday Inn Hotel & Suites Overland Park West
8787 Reeder Road
913.888.8440
\$89 single/double, when reserved by 6.12.11

Kenner, LA • July 11-13

Hilton New Orleans Airport
901 Airline Drive
504.469.5000
\$119 single/double, when reserved by 6.27.11

Las Vegas, NV • July 18-20

Harrah's
3475 Las Vegas Boulevard S.
800.214.9110
\$45-\$65 single/double, when reserved by 6.17.11

Concord, NH • July 25-27

Concord Holiday Inn
172 N. Main Street
603.224.9534
\$99 single/double, when reserved by 7.3.11

Lisle, IL • August 1-3

Hilton Lisle
3003 Corporate West Drive
630.505.0900
\$119 single/double, when reserved by 7.10.11

Towson, MD • August 8-10

Sheraton Baltimore North
903 Dulaney Valley Road
410.321.7400
\$119 single/double, when reserved by 7.9.11

Arlington, TX • August 29-31

Crowne Plaza Suites Arlington
700 Avenue H E.
817.394.5000
\$99 single/double, when reserved by 7.31.11

Nashville, TN • September 12-14

Holiday Inn Opryland Airport
2200 Elm Hill Pike
615.883.9770
\$89 single/double, when reserved by 8.12.11

New York, NY • September 19-21

Holiday Inn Midtown
440 W. 57th Street
212.581.8100
Room block not held

Denver, CO • September 19-21

Red Lion Denver Central
4040 Quebec Street
303.321.6666
\$89 single/double, when reserved by 8.19.11

Bloomington, MN • November 7-9

Embassy Suites Bloomington
2800 American Boulevard W.
952.884.4811
\$129 single/double, when reserved by 10.16.11
Hotel Code: EAX

To register for an Enrolled Agent
Exam Review Course, visit
natptax.com, or submit the
registration form found on page
29 of this publication.

Cancellation/refund/complaint policy

For more information regarding refund, complaint
and/or program cancellation policies, please contact our
Member Services Department at 800.558.3402, ext. 3
or visit our website at natptax.com.

NATIONAL Conference & Expo

ST. LOUIS, MO

August 15–18

Hyatt Regency St. Louis at the Arch
30 CPE credits available

Four days of great tax education, speeches from industry insiders, an Expo filled with vendors, and time spent with hundreds of the best people around – tax professionals! This is just some of what you will experience at the 2011 National Conference & Expo.

Courses:

Visit natptax.com for details on individual sessions and CPE information, including recommended credits and course objectives and levels.

Instructor: LG Brooks, EA

- Proving Reasonable Cause & Relying on Professional Advice
- IRS Summons Authority
- IRS Levy Issues: Authority & Resolution

Instructor: Monica Haven, EA, JD

- Death & Taxes
- Aliens & Citizens: Foreign & Domestic Taxes
- Appraising Property for Tax Purposes

Instructor: Lisa Ihm, EA

- Beginning Cancellation of Debt (COD) Topics
- Advanced Cancellation of Debt (COD) Topics
- Bankruptcy - Taxes Before, During & After

Instructor: Helen O'Planick, EA

- Employee Business Expenses
- E-World

Instructor: Steve O'Rourke, EA

- Depreciation
- Divorce

Instructor: Tom O'Saben, EA, CFP®

- LLCs
- Subchapter S Corp Hot Buttons

Instructors: Steve O'Rourke, EA & Tom O'Saben, EA, CFP®

- Current Developments

Instructor: Susan Scioli, EA

- Trust Fund Recovery Penalties
- Offers-In-Compromise (OIC)
- Audit Representation

Instructor: Beanna Whitlock, EA, CSA

- Schedule C
- How to Negotiate with the IRS

Instructors: Beanna Whitlock, EA, CSA, Steve O'Rourke, EA and Tom O'Saben, EA, CFP®

- Stump the Instructors (Panel)

Instructor: Alice Orzechowski, CPA, CMA, EA

- Hands on - Form 1041 - Estates
- Basic Trust & Probate Accounting

Instructor: Randy Lawshé, EA

- Marketing - Thinking Outside the Box
- Disaster-Proofing Your Office - Rewind!
- You've Hired Them - Now What Do You Do With Them?

Instructor: Kathryn Keane, EA

- Nonprofits & Political Activity
- Nuts & Bolts of Schedule E
- Alternative Minimum Tax (AMT)

Instructor: Larry Gray, CPA

- Did You Know? Partnerships
- Did You Know? S Corps
- The Revised Circular 230

Instructor: Melinda Garvin, EA

- Accurately Determining Filing Status & Dependency
- Exit Stage Left! The Right Way
- Tax Mistakes = IRS Letters = Preparer Headaches

Instructor: Greg A. Dangar, EA, ATA, ATP, IAR

- Ethics - The New Circular 230 - Are You in Jeopardy?
- Working Effectively With All Client Personalities
- The Menu of IRAs

Instructor: C. Dale Boushley, EA, CFP®

- Retirement Plans for the Self-Employed
- Tax Aspects of Bonds
- State Tax Refunds When AMT is Present

Pricing and Registration located on page 8.

Instructor: Marilyn Meredith, EA

- Making Federal NOLs Easy
- Showing Tax Return Entries for 1099A & 1099C

Instructor: Bonnie DeSimone, EA

- Bypass Trusts
- Engagement Letters

Instructors: Marilyn Meredith, EA & Alice Orzechowski, CPA, CMA, EA

- What's Deductible on Schedule A?

ACCOMMODATIONS

Hyatt Regency St. Louis at the Arch

315 Chestnut Street
St. Louis, MO 63102

Our host hotel, the Hyatt Regency, is offering Conference attendees a reduced sleeping room rate of \$154 for single or double occupancy. To make a sleeping room reservation, please call the hotel at 800.233.1234 or register online at natptax.com by clicking on the link found on the National Conference & Expo web page.

There are a limited number of rooms available for NATP attendees. The group rate expires July 21, 2011.

In accordance with the Americans With Disabilities Act (ADA), please indicate any special accommodations you may need when making your hotel reservations.

Get one free year of NATP membership when you register for the full Conference!*

REGISTRATION OPTIONS

Full Conference – Includes all education sessions, lunch on Tuesday and Wednesday, Chapter Showcase, Annual Banquet Gala Event and access to the Expo.

Spouse/Guest – Includes Chapter Showcase, lunch on Tuesday and Wednesday, Annual Banquet Gala Event and access to the Expo. If you plan to attend any educational sessions, please also register for One-Day Only.

One-Day Only – Includes all education sessions for the day(s) you register. It also includes access to the Expo and Chapter Showcase, if applicable.

Group Discounts – When you register more than one attendee at the full Conference price, all attendees from your office will each receive \$50 off of their full Conference registration fee. To qualify for this discount, please submit all registrations together. The \$50 discount is available on both member and nonmember pricing.

Confirmation – You will receive a confirmation email to help you prepare for this exciting Conference. If you do not receive a confirmation prior to Conference, please call 800.558.3402, ext. 3, to verify your registration.

Registration Cancellation/Refund/Substitution Policy
Cancellations received prior to August 8, 2011, are subject to a \$50 processing fee. Refunds will not be granted after August 8. No-shows will not be granted refunds. Registration substitutions are accepted providing that nonmembers pay an additional \$114 registration fee. An associate of an individual member is not necessarily a member of NATP.

For more information regarding refund, complaint and/or program cancellation policies, please contact our offices at 800.558.3402.

*Only nonmembers who register for the full Conference and have not been NATP members in the past 12 months are eligible for free membership.

DID YOU KNOW?

- St. Louis is nicknamed the 'Gateway to the West' for its role in the westward expansion of the U.S.
- St. Louis is home to three professional sports teams – the Cardinals (baseball), the Rams (football) and the Blues (hockey).
- When the St. Louis Arch was built in 1963-65, it cost \$13 million. To build it today, it would cost \$90 million.

National Conference & Expo REGISTRATION FORM

Please submit a separate form for each person attending for CPE.

Name: _____ Member ID#: _____
 Nickname: _____ PTIN#: _____
 Email Address Required: _____ CFP®#: _____
 Phone: _____ CTEC#: _____
 Website: _____ CPA#: _____
 EA#: _____
 Company Name: _____
 Primary Mailing Address: _____
 City: _____ State: _____ Zip: _____

Check here if the above address should be your main mailing address with NATP.

| REGISTRATION OPTIONS: | Fees By July 15 | Fees After July 15 | Enter Applicable Fee |
|--------------------------------------|-----------------|--------------------|----------------------|
| Full Conference | | | |
| NATP Member | \$626 | \$726 | |
| Nonmember* | \$740 | \$840 | |
| Spouse/Guest | \$100 | \$100 | |
| Spouse/Guest Full Name: _____ | | | |
| One-Day Only | \$205/day | \$225/day | |
| Circle day(s) Mon. Tues. Wed. Thurs. | | | |

| RECORDED CONFERENCE SESSIONS: | Fees | Enter Applicable Fee |
|--|-------|----------------------|
| Playback All-Access Now™ Streaming Only | \$295 | |
| Playback All-Access Now™ Works Streaming, Download and Discs | \$395 | |

Please enter your total payment _____

Recorded Conference sessions will be sent to customers.
 For a preview of the Playback All-Access Now™, go to
www.PlaybackNATP.com/preview.

Please indicate any special needs: Please check here if you require special accommodations to participate and include a description of your needs. NATP may contact you for more information. _____

| | | |
|----------------------------|--|---|
| Nonmember Attendees | By submitting this form you are indicating that you have not been convicted of or pled guilty to a felony or other crime involving a minor, theft, fraud or embezzlement; and that you have not during the ten years prior to application for or renewal of membership been the subject of a civil suit settlement or judgment involving theft, fraudulent taking or embezzlement of an amount greater than \$5,000. | You MUST agree to the wording to the left and check the box before your membership can be processed. If you cannot agree to the wording, please go to www.natptax.com/ checkbox for more information. |
|----------------------------|--|---|

PAYMENT METHOD (Check One): Check American Express Discover MasterCard VISA

Name as it appears on card: _____

Credit Card #: _____ Exp. Date: _____

Signature: _____

Payment must accompany registration (order). NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25. Registration (order) confirmation will be sent via email.

*Get one free year of NATP membership when you register for the full conference as a nonmember.

**LIVE EDUCATION
BROCHURE**

NATP, PO BOX 8002, APPLETON, WI 54912-8002

S CORPORATION Workshops

Day One

PREPARING S CORPORATION RETURNS

8 CPE Credits

Course Level: Basic

Prerequisite: Basic knowledge of accounting

This hands-on workshop is designed for tax professionals who want to expand their tax practice by preparing S corporation returns. We'll take a line-by-line look at Form 1120S and certain accompanying schedules. This class is ideal for individuals who have never prepared an S corporation return before or have very limited experience.

Objectives

Upon completion of this course, you will be able to:

- Summarize the pros and cons of operating a business as an S corporation.
- Determine if a business is eligible to be an S corporation.
- Explain how to make the S election, including late elections.
- Complete a basic Form 1120S, including Schedules L, M-1 and M-2.
- Identify separately-stated items and properly report them on Schedules K and K-1.
- Determine how distributions from an S corporation are taxed.
- Calculate a shareholder's basis in the S corporation.

Day Two

INTERMEDIATE S CORPORATIONS

8 CPE Credits

Course Level: Intermediate

Prerequisite: Basic knowledge of Form 1120S

Expand your knowledge of S corporation taxes! This hands-on workshop is designed for tax professionals who prepare S corporation returns. This class is ideal for individuals who have prepared S corporation returns and are looking to improve their skills to assist clients with their continuing needs.

Objectives

Upon completion of this course, you will be able to:

- Determine the S corporation's risk for corporate level tax.
- Report book to tax differences on Schedule M-3.
- Compute and report the built-in-gains tax.
- Explain the tax consequences for bankrupt or insolvent S corporations.

- Discuss the tax treatment of ownership changes.
- Complete a final Form 1120S and related forms for an S corporation liquidation.

Fees

Listed are the Priority Registration rates. Any registrations received less than 10 days prior to the session date will be charged an additional \$35. Fees include refreshments. Attendees will also have access to an electronic textbook prior to the course.

| | Member | Member Associate* | Nonmember |
|----------|--------|-------------------|-----------|
| One Day | \$205 | \$226 | \$247 |
| Two Days | \$389 | \$431 | \$473 |

*A Member Associate is a nonmember who works in an office with an NATP member.

Times

Classes are held from 8:00 a.m. – 4:30 p.m.

DATES AND LOCATIONS

Dedham, MA • August 1-2

Holiday Inn Boston-Dedham Hotel & Conference Center
55 Ariadne Road
781.329.1000
\$109 single/double, when reserved by 7.10.11

Santa Ana, CA • August 29-30

Holiday Inn Orange County Airport
2726 S. Grand Avenue
714.481.6300
\$107 single/double, when reserved by 8.15.11

Lancaster, PA • September 7-8

Eden Resort Inn
222 Eden Road
717.569.6444
\$123 single/double, when reserved by 8.6.11

Livonia, MI • September 7-8

Embassy Suites Detroit-Livonia/Novi
19525 Victor Parkway
734.462.6000
\$89 single/double, when reserved by 8.19.11

S CORPORATION Workshops

CONTINUED S CORPORATION WORKSHOP DATES AND LOCATIONS

Hauppauge, NY • September 12-13

Hyatt Regency Long Island
1717 Motor Parkway
800.233.1234
\$128 single/double, when reserved by 8.14.11

St. Petersburg, FL • September 19-20

St. Petersburg Marriott Clearwater
12600 Roosevelt Boulevard
727.572.7800
\$139 single/double, when reserved by 9.3.11

Alsip, IL • September 19-20

Doubletree Hotel Chicago Alsip
5000 W. 127th Street
708.272.4205
\$99 single/double, when reserved by 8.28.11
Hotel Code: NAT

Arlington, VA • October 3-4

Holiday Inn Rosslyn at Key Bridge
1900 N. Fort Myer Drive
703.807.2000
\$219 single/double, when reserved by 9.2.11

Bellevue, WA • October 6-7

Embassy Suites Hotel – Bellevue
3225 158th Avenue S.E.
425.644.2500
\$139 single/double, when reserved by 9.7.11

Houston, TX • October 20-21

Crowne Plaza Houston North Greenpoint
425 North Sam Houston Parkway E.
281.445.9000
\$134 single/double, when reserved by 9.19.11

Scottsdale, AZ • October 20-21

Chaparral Suites Scottsdale
5001 N. Scottsdale Road
800.528.1456
\$135 single/double, when reserved by 9.18.11

Cherry Hill, NJ • November 3-4

Holiday Inn
2175 W. Marlton Pike
856.663.5300
\$99 single/ double when reserved by 10.2.11
Hotel code: NATP

Bloomington, MN • November 10-11

Embassy Suites Bloomington
2800 American Boulevard W.
952.884.4811
\$129 single/double, when reserved by 10.19.11
Hotel Code: NATP

Coral Gables, FL • November 14-15

Holiday Inn Coral Gables
1350 S. Dixie Highway
305.667.5611
\$109 single/double, when reserved by 10.13.11

Atlanta, GA • November 17-18

Doubletree Atlanta Northwest Marietta
2055 S. Park Place
770.272.9441
\$119 single/double, when reserved by 11.4.11

To register for an S Corporation
Workshop, visit natptax.com, or
submit the registration form found
on page 29 of this publication.

Cancellation/refund/complaint policy

For more information regarding refund, complaint and/or program cancellation policies, please contact our Member Services Department at 800.558.3402, ext. 3 or visit our website at natptax.com.

TAXPRO Symposiums

Join fellow tax professionals in exciting cities across the country for the best instruction on need-to-know tax topics. These intermediate level courses are taught by an industry-recognized instructor who is also a practitioner like you. We know what you need to learn and deliver the information in easy-to-understand and interesting ways.

Days three and four of the TAXPRO Symposium include the always-popular NATP 1040 Updates – The Essential 1040® and Beyond the 1040®. Each day offers eight CPE credits focused on getting you ready for the upcoming tax season. The Essential 1040® includes two hours of Ethics.

Day One SOCIAL SECURITY & RAILROAD RETIREMENT BENEFITS AND BENEFICIARY REPORTING

8 CPE Credits

Course Level: Intermediate

Prerequisite: Basic Knowledge of Preparing Form 1040

This workshop will explore the ins and outs of social security benefits, including lump sum payments, repaid benefits and the earnings test. It will also examine the tax treatment and reporting requirements for beneficiaries, such as the basis of inherited property, required minimum distributions and income in respect of a decedent.

Objectives

Upon completion of this seminar, you will be able to:

- Determine the taxability of social security benefits.
- Explain the tax treatment of repaid social security benefits.
- Discuss the earnings test for social security benefits.
- Determine the taxable portion of tier 2 railroad retirement benefits.
- Explain how to report Schedule K-1 items from an estate.
- Determine the basis and holding period of inherited property.
- Determine income in respect of a decedent.
- Explain the required minimum distribution rules for inherited IRAs.

Day Two EMPLOYER-PROVIDED HEALTH INSURANCE AND GENERAL BUSINESS CREDITS

8 CPE Credits

Course Level: Intermediate

Prerequisite: Basic Knowledge of Income Taxation

The *Patient Protection and Affordable Health Care Act* changed the rules for employer-provided health insurance. This course will review what a small business needs to know with respect to these changes. Also, this course will explain the general business credit carryback and carryforward rules and analyze some popular general business credits, including how to report them.

Objectives

Upon completion of this course, you will be able to:

- Advise clients about employer-provided health insurance in light of changes made with the *Patient Protection and Affordable Health Care Act*.
- Identify the nondiscrimination rules (including which plans are grandfathered from these requirements).
- Explain the general business credit carryback and carryforward rules (including the expanded five-year carryback for an eligible small business in 2010).
- Calculate and report the new-hire retention and the small business health insurance general business credits.

1040 UPDATES

Our 1040 workshops are a necessity for tax professionals looking to receive the latest individual tax law updates in order to prepare for the upcoming tax season. Our courses are taught by expert instructors who share the same day-to-day experiences as you. Attendees also enjoy the opportunity to connect with other tax preparers.

In addition, attendees have the opportunity to download an electronic copy of the textbook prior to the workshop in order to become more familiar with the material. Textbook links will be made available to attendees approximately two weeks prior to the workshop. A printed copy will be provided at the workshop site.

Day Three

THE ESSENTIAL 1040®

8 CPE Credits

Course Level: Update

Includes two hours of Ethics

For 26 years NATP has been providing the best tax update in the country to prepare professionals for the coming tax season. We promise to continue that tradition of excellence this year. There will be the standard features of the inflation-indexed updates for preparing an individual's 2011 tax returns, new tax laws applicable to 2011 and recent developments. We will combine these provisions with select in-depth topics and two hours of Ethics.

Objectives

Upon completion of this seminar, you will be able to:

- Identify common inflation-indexed items for the 2011 tax year.
- Familiarize yourself with new provisions that impact the 2012 filing season.
- Provide your clients with planning considerations for the upcoming year.
- Summarize your duties under Circular 230 and avoid preparer penalties.

Day Four

BEYOND THE 1040®

8 CPE Credits

Course Level: Intermediate

Prerequisite: Basic knowledge of preparing Form 1040

Take the extra step in getting ready for this year's filing season. This workshop will enhance your knowledge of tax preparation by examining several itemized deductions in depth. It will analyze the deductibility of unusual items, such as the cost of in-home health care or special schools, the interest-tracing rules, travel away from home and the foreign tax deduction.

Objectives

Upon completion of this seminar, you will be able to:

- Examine special medical expenses, including in-home health care and qualified long-term care services.
- Decide which taxes to deduct on Schedule A.
- Determine whether to deduct foreign taxes or claim a credit for them.
- Analyze the home mortgage interest deduction.
- Discuss charitable contributions of property and the applicable reporting requirements.
- Examine deductible employee business expenses.
- Identify deductible investment expenses and losses.

| | |
|-------|--|
| Day 1 | Social Security & Railroad Retirement Benefits and Beneficiary Reporting |
| Day 2 | Employer Provided Health Insurance and General Business Credits |
| Day 3 | The Essential 1040® |
| Day 4 | Beyond the 1040® |

Fees

Listed are the Priority Registration rates. Any registrations received less than 10 days prior to the session date will be charged an additional \$35. Fees include refreshments.

| | Member | Member Associate* | Non-member |
|--------------------------------|--------|-------------------|------------|
| TAXPRO Symposium (Day 1 or 2) | \$205 | \$226 | \$247 |
| TAXPRO Symposium (Day 1 and 2) | \$389 | \$431 | \$473 |
| 1040 Update (Day 3 or 4) | \$191 | \$212 | \$233 |
| 1040 Update (Day 3 and 4) | \$349 | \$391 | \$433 |
| All 4 Days | \$738 | \$822 | \$906 |

*A Member Associate is a nonmember who works in an office with an NATP member.

To register for a TAXPRO Symposium, visit natptax.com, or submit the registration form found on page 29 of this publication.

TAXPRO Symposiums

Times

Classes are held from 8:00 a.m. – 4:30 p.m.

Instructor

Melinda Garvin, EA

For general workshop information, including the NATP cancellation policy, visit natptax.com.

Cancellation/refund/complaint policy

For more information regarding refund, complaint and/or program cancellation policies, please contact our Member Services Department at 800.558.3402, ext. 3 or visit our website at natptax.com.

See page 22 for 1040 Workshops held in conjunction with TAXPRO Symposiums.

DATES AND LOCATIONS

Bloomington, MN • November 1-4

Embassy Suites Bloomington
2800 American Boulevard W.
952.884.4811
\$129 single/double, when reserved by 10.10.11
Hotel Code: NAT

Las Vegas, NV • November 7-10

Rio-All Suite Casino Resort
3700 W. Flamingo Road
702.777.7777
\$99 single/double, when reserved by 10.16.11
Hotel Code: SRTPR11

Indianapolis, IN • November 14-17

Embassy Suites Indianapolis North
3912 Vincennes Road
317.872.7700
\$119 single/\$124 double, when reserved by 10.14.11
Hotel Code: Tax

Orlando, FL • November 28-December 1

Caribe Royale Orlando
8101 World Center Drive
800.823.8300
\$139 single/double, when reserved by 10.29.11
Free scheduled transportation to and from all four Walt Disney World theme parks

Scottsdale, AZ • December 5-8

Chaparral Suites Scottsdale
5001 N. Scottsdale Road
800.528.1456
\$105 single/double, when reserved by 11.1.11
Hotel Code: TAXPRO

Atlantic City, NJ • December 12-15

Sheraton Atlantic City
2 Convention Boulevard
609.441.2911
\$99 single/double, when reserved by 11.11.11
Reduced self-parking rate of \$10 per day



Practice Management & Technology Solutions to Help Your Business Succeed

September 26-27
Rio All-Suite Casino Resort
3700 W. Flamingo Road
Las Vegas, NV 89103

Being a success in the tax preparation business has as much to do with managing your business as serving your clients' tax prep needs. Our TOP Conference will help you focus on your business – office efficiency, technology, marketing, billing, collections, using the web to grow your business and so much more.

Courses:

Visit natptax.com for details on individual sessions and CPE information, including recommended credits and course objectives and levels.

OVERCOMING CHALLENGES Surrounding Data Exchange and Data Collaboration with QuickBooks Clients

By: Intuit

Chances are you have clients who use QuickBooks. One of the biggest challenges reported by accounting professionals today is how to effectively collaborate with clients who use QuickBooks, and how to efficiently share data files with them. This fast-paced course will equip you with the knowledge you need to make the process seamless and stress-free, and will examine the different options you have to address the many situations that can arise. We will also teach you the tools you can use to efficiently clean up your client's data, and make adjusting entries at period end, using Intuit QuickBooks Accountant 2011.

THE IMPORTANCE OF TAX RESEARCH

By: Tax Materials

Learn how to find answers to your clients' questions faster, save time and money and build customer relationships all by conducting efficient tax research.

WEBSITE BEST PRACTICES for Tax Professionals

By: GetNetSet

Uncover the secrets and myths of websites for tax professionals. Discover practical steps you can take to leverage your website and other online tools to save time, grow your client base, dominate local competitors and more. Complimentary white papers also available.

PAPERLESS...SIMPLY

By: Automated Tax Office Manager/Fujitsu ScanSnap

Learn how to convert your office management, simply and efficiently, to a paperless process, and see amazing time and cost benefits as a result. A tax owner reveals the ease and effectiveness of a paperless office.

Attendees learn the simplicity of paperless conversion, and how a reduction in paper costs and elimination of paper files, can save time and money, not only for their business, but for their customers.

TAXSLAYER PROFESSIONAL Tax Preparation Software

By: TaxSlayer Pro

Attend this session to learn why TaxSlayer Pro can save you time and money as a tax professional. We will cover some of the key features of the software, along with highlights of the award winning service that you will receive. If you are considering a new tax software program at one low price, then this session is a must attend! Price includes the 1040 program, all states package, business package, and award winning technical support. If you are already a TaxSlayer Pro user, attend the session to learn a few shortcuts, tips and tricks to help you use the program to its fullest capability.

ELEVATING FIRM PRODUCTIVITY Through Workflow Software

By: Office Tools Professional

In this session, learn how to use software technology to help tax professional firms manage clients, staff and workflow. We will highlight integrated technology, how to implement a paperless office and how to track workflow while managing clients and staff.

INCREASING EFFICIENCY in Your Tax Office

By: Drake Software

Tax offices can increase their office efficiency by using Drake Software. If you are interested in new tax preparation software and would like to see how Drake can make your life easier, then don't miss this session. You will gain first-hand knowledge and valuable insights on how Drake can be a solution to your tax preparation woes.

In this session you will learn:

- Basic functionality of Drake Software.
- Drake's unique method of data entry.
- Value added features included in the software suite.

Accommodations

A block of rooms is available at our host hotel:
Rio All-Suite Casino Resort
3700 W. Flamingo Road
Las Vegas, NV 89103

For reservations, call 800.746.6955 with the group code: SRTOP11. The sleeping room rate is \$79 per night (in addition, you will get \$5/night rebate upon checking out). Room rate is good for the nights of Sept. 25, 26 and 27. Group Room rates are based on hotel availability until Monday, September 5, 2011. Reservations may also be made on the TOP Conference web page at natptax.com.

Tape Recording

Webcam, video, and/or audiotaping is prohibited.

Advanced Preparation

Participation in NATP educational programs does not require any advance preparation, unless stated.

NATP Photography /Videos

Photos or videos will be taken by NATP staff during TOP Conference for NATP use only. By attending this Conference your photo or video may be used in future NATP publications or on our website.

Learning Objective

NATP's TOP Conference is designed to provide tax and financial professionals with a broad range of educational opportunities.

Recommended Dress

Dress for Conference is business casual. Be sure to bring a sweater, as room temperatures are hard to regulate.

Smoking

For the comfort and health of all attendees, all NATP meeting rooms and seated functions will be smoke-free. Also, please follow the smoking policy of the Rio All-Suite Casino Resort.

About NATP

For more information about the National Association of Tax Professionals, please visit natptax.com.

Explanation of Levels/Prerequisites

We acknowledge that tax professionals vary greatly in their experience and in the type of tax returns that they prepare. To help you decide which sessions are right for you, see the following guidelines:

Update

An update level gives a general review of new developments.

Basic

A basic level is most appropriate for the professional with little or no experience in the subject area being taught.

Intermediate

An intermediate level is most appropriate for the professional knowledgeable in the subject area.

Advanced

An advanced level is designed for professionals with specialized knowledge or experience in the subject area.

Cancellation/refund/complaint policy

For more information regarding refund, complaint and/or program cancellation policies, please contact our Member Services Department at 800.558.3402 ext. 3 or visit our website at natptax.com.

TOP Conference & Expo Registration Form

Every education registration must have the following information:

Name: _____
(Full name, including middle initial, and designations, if applicable.)

Name for Badge: _____
(First Name or Nickname)

Email Address Required: _____

Company Name: _____

Primary Mailing Address: _____

City: _____ State: _____ Zip: _____
 Check here if this address should be your main mailing address with NATP.

Primary Phone: _____

Member ID#: _____
▼ PTIN#: _____
CFP*#: _____
CTEC#: _____
CPA#: _____
EA#: _____

| REGISTRATION OPTIONS: | Fees by Aug. 18 | Fees after Aug. 18 | Enter Applicable Fee |
|-------------------------------------|-----------------|--------------------|----------------------|
| Full Conference – NATP Member | \$110 | \$160 | |
| Full Conference – Member Associate* | \$150 | \$200 | |
| Full Conference – Nonmember** | \$200 | \$250 | |

| RECORDED CONFERENCE SESSIONS: | Fees | Enter Applicable Fee |
|--|-------|----------------------|
| Playback All-Access Now™ Streaming Only | \$95 | |
| Playback All-Access Now™ Works Streaming, Download and Discs | \$150 | |

Please enter total payment _____

Must attend Conference to receive the Recorded Conference Sessions price.

For a preview of the Playback All-Access Now™, go to www.PlaybackNATP.com/preview.

*If registering as a member associate, please provide the NATP member's name: _____

Please indicate any special needs:

Please check here if you require special accommodations to participate and include a description of your needs. NATP may contact you for more information. _____

PAYMENT METHOD (Check One): Check American Express Discover MasterCard VISA

Credit Card #: _____ Exp. Date: _____

Signature: _____

Payment must accompany registration (order). NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25. Registration (order) confirmation will be sent via email.

* A Member Associate is a nonmember who works in an office with an NATP member.

**Become a member of NATP for only \$171 and save \$90 on your Full Conference Registration.

LIVE EDUCATION
BROCHURE

NATP, PO BOX 8002, APPLETON, WI 54912-8002

NATP at the IRS TAX FORUMS

This summer, NATP educators will be sharing their knowledge at six nationwide IRS Tax Forums. These yearly forums include three days of education sessions, training and networking, featuring a full agenda of the latest tax law information, hands-on workshops, networking opportunities and exhibits of the latest products and services for your business needs.

INHERITED ASSETS: STEPPED-UP BASIS?*

Instructor: Larry Gray, CPA

NATP Government Affairs Liaison

New estate taxes for 2011 and 2012, new inherited asset basis rules, new exemptions, new tax rates, new gift tax exemptions and married couple exemptions should be considered when working with your 1040 surviving spouse or beneficiary. And, for estates of decedents who passed away in 2010, the estate has two options to elect: fair market value or modified carry-over basis for inherited assets. Consider this real-world example: New York Yankee's franchise owner and billionaire, George Steinbrenner, passed away in 2010 when there was no estate tax. What was the basis in the assets that were inherited? This course is a planning course with focus on your 1040 client. We will not be doing a 706 federal estate return, but during this course we will help you determine the value of the inherited asset you will be putting on the beneficiary 1040.

TAKING THE MYSTERY OUT OF FORM 4797*

Instructor: Tom O'Saben EA, CFP®

NATP Training Specialist

When clients dispose of assets, the sale must be reported on their tax returns. In this session you will learn how to properly report various types of business dispositions using Form 4797. We will also calculate the gain or loss on the sale including the very confusing issue of depreciation recapture, and what the difference is between recapture and unrecapture. After this session, we are confident that your client's sale or disposal of assets will no longer cause you anxiety.

NATP educators consistently rank in the TOP 10 of all Forum speakers for attendee satisfaction at the IRS Tax Forums.

*Chris Bixby, EA, CFP® will be the presenter at the Las Vegas Forum.

IRS TAX FORUM DATES & LOCATIONS

Atlanta, GA • June 28-30

Atlanta Marriott Marquis
265 Peachtree Center Avenue
800.228.9290

Room Rate: \$149 single/double, when reserved by 6.4.11

Orlando, FL • July 12-14

Hilton Orlando
6001 Destination Parkway
800.445.8667

Room Rate: \$139 single/double, when reserved by 6.20.11

Dallas, TX • July 26-28

Hilton Anatole
2201 Stemmons Freeway
800.445.8667

Room Rate: \$149 single/double, when reserved by 6.25.11

San Jose, CA • August 9-11

San Jose Marriott
301 S. Market Street
800.228.9290

Room Rate: \$149 single/double, when reserved by 7.18.11

OR

Hilton San Jose
300 Almaden Boulevard
800.445.8667

Room Rate: \$149 single/double, when reserved by 7.18.11

Las Vegas, NV • August 16-18

Caesar's Palace
3570 Las Vegas Boulevard S.
866.227.5944

Room Rate: \$129 single/double, when reserved by 7.25.11

National Harbor, MD • August 30-September 1

Gaylord National Hotel and Convention Center
201 Waterfront Street
301.965.2000

Room Rate: \$169 single/double, when reserved by 7.28.11

For prices, deadlines and registration information, visit www.irstaxforum.com. NATP members receive a \$10 discount with early registration. For the discount code, visit natptax.com, Events & Education. You will need to be logged in to acquire the code.

Attendees of these Forums should check with the IRS (CPE provider) for detailed CPE information.

REGISTERED TAX PREPARER

Exam Review Courses

In the upcoming months, the IRS will announce the details of its impending Registered Tax Return Preparer Exam. Once this exam becomes available, all paid tax return preparers must be attorneys, certified public accountants, enrolled agents or registered tax return preparers. Now is the time to get ready for this test! This interactive course will include practical examples and applicable review questions to make certain you understand the material.

Attendees will also get access to web boards, where questions can be posted for two weeks after the course.

Objectives

Upon completion of this course, you will be able to:

- Determine if a tax return must be filed and which form to file.
- Establish filing status and identify dependents.
- Report various types of income and deductions on Form 1040.
- Recognize which credits (refundable and

nonrefundable) are available to the taxpayer.

- Determine when a taxpayer is subject to the alternative minimum tax or any other special taxes.
- Identify nonresident aliens and determine their U.S. filing requirement.
- Determine the U.S. tax consequences for individuals with income from Puerto Rico.

Fees

Upon registration, attendees will have access to an electronic textbook.

To help all tax professionals meet the IRS requirements, we are charging all attendees a **special fee of \$159***.

*Special pricing for Iselin, NJ

Times

Workshop is held from 8:00 a.m. – 4:30 p.m.

For general workshop information and additional dates and locations, visit natptax.com. **There are no CPE credits available for this course.**

DATES AND LOCATIONS

ALABAMA

Birmingham • June 10

Birmingham Marriott
3590 Grandview Parkway
205.968.3775
Room block not held

Florence • July 8

University of North Alabama
Guillot University Center
256.765.4645
Room block not held

ARIZONA

Chandler • September 24

San Marcos Crowne Plaza
One San Marcos Place
480.812.0900
\$89 single/double

Lake Havasu City • June 24

Mohave County Library
1710 McCulloch Boulevard N.
928.453.0718
Room block not held

Scottsdale • October 19

Chapparral Suites Scottsdale
5001 N. Scottsdale Road
800.528.1456
\$135 single/double, when reserved
by 9.18.11

Sedona • June 17

Red Rock Taxes
6486 State Route 179, Suite 105
928.284.4197
Room block not held
Class size limit is 12

Sedona • June 18

Red Rock Taxes
6486 State Route 179, Suite 105
928.284.4197
Room block not held
Class size limit is 12

CALIFORNIA

Santa Ana • August 31

Holiday Inn Orange County Airport
2726 S. Grand Avenue
714.481.6300
\$107 single/double, when reserved
by 8.15.11

San Diego • September 1

Town and Country Resort and
Convention Center
500 Hotel Circle N.
619.291.7131
\$109 single/double, when reserved
by 8.10.11

South San Francisco • June 16

Holiday Inn San Francisco Airport
275 S. Airport Boulevard
650.873.3550
\$109 single/double, when reserved
by 5.23.11

COLORADO

Denver • September 22

Red Lion Denver Central
4040 Quebec Street
303.321.6666
\$89 single/double, when reserved
by 8.19.11

CONNECTICUT

Cromwell • June 20

Crowne Plaza Cromwell
100 Berlin Road
860.635.2000
\$109 single/double, when reserved
by 5.19.11

FLORIDA

Coral Gables • November 16

Holiday Inn Coral Gables
1350 S. Dixie Highway
305.667.5611
\$109 single/double, when reserved
by 10.13.11

Jacksonville • June 29

Crowne Plaza Jacksonville Airport
14670 Duval Road
904.741.4404
\$99 single/double, when reserved
by 5.30.11
Hotel code: NAT

St. Petersburg • September 21

St. Petersburg Marriott Clearwater
12600 Roosevelt Boulevard
727.572.7800
\$139 single/double, when reserved
by 9.3.11

West Palm Beach • June 16

Crowne Plaza West Palm Beach
1601 Belvedere Road
561.688.8625
\$99 single/double, when reserved
by 5.20.11

GEORGIA

Atlanta • June 9

Doubletree Atlanta Northwest
Marietta
2055 S. Park Place
770.272.9441
\$119 single/double, when reserved
by 5.5.11

Atlanta • November 19

Doubletree Atlanta Northwest
Marietta
2055 S. Park Place
770.272.9441
\$119 single/double, when reserved
by 11.4.11

HAWAII

Honolulu • May 19

Pacific Beach Hotel
2490 Kalakaua Avenue
808.922.1233
Room block not held

ILLINOIS

Alsip • September 21

Doubletree Hotel Chicago Alsip
5000 W. 127th Street
708.272.4205
\$99 single/double, when reserved
by 8.28.11
Hotel code: NAT

Lisle • August 4

Hilton Lisle
3003 Corporate Drive
630.505.0900
\$119 single/double, when reserved
by 7.10.11

INDIANA

Indianapolis • June 13

Indianapolis Marriott East
7202 E. 21st Street
317.352.1231
\$99 single/double, when reserved
by 5.13.11

IOWA

Bettendorf • May 9

HomeRidge Inn & Suites
(former Holiday Inn)
909 Middle Road
563.355.4761
\$79 single/double, when reserved
by 4.17.11

KANSAS

Overland Park • July 14

Holiday Inn Hotel & Suites
Overland Park West
8787 Reeder Road
913.888.8440
\$89 single/double, when reserved
by 6.12.11

KENTUCKY

Louisville • June 14

Crowne Plaza Louisville Airport
830 Phillips Lane
502.367.2251
\$119 single/double, when reserved
by 5.13.11

LOUISIANA

Kenner • July 14

Hilton New Orleans Airport
901 Airline Drive
504.469.5000
\$119 single/double, when reserved
by 6.27.11

MAINE

Portland • June 27

Embassy Suites Portland
1050 Westbrook Street
207.775.2200
\$149 single/double, when reserved
by 5.26.11

MARYLAND

Towson • August 11

Sheraton Baltimore North
903 Dulany Valley Road
410.321.7400
\$119 single/double, when reserved
by 7.9.11

MASSACHUSETTS

Dedham • August 3

Holiday Inn Boston-Dedham Hotel
& Conference Center
55 Ariadne Road
781.329.1000
\$109 single/double, when reserved
by 7.10.11

Woburn • June 23

Holiday Inn Select Boston Woburn
15 Middlesex Canal Park
781.935.8760
\$119 single/double, when reserved
by 5.19.11

Registered Tax Preparer Exam Review Course pricing and
registration on page 29 of this publication or at natptax.com

REGISTERED TAX PREPARER Exam Review Courses

MICHIGAN

Livonia • September 9

Embassy Suites Detroit-Livonia/
Novi
19525 Victor Parkway
734.462.6000
\$89 single/double, when reserved
by 8.19.11

MINNESOTA

Bloomington • November 12

Embassy Suites Bloomington
2800 American Boulevard W.
952.884.4811
\$129 single/double, when reserved
by 10.21.11
Hotel code: RTP

MISSISSIPPI

Pearl • May 20

Holiday Inn Trustmark Park
110 Bass Pro Drive
\$99 single/double, when reserved
by 5.1.11
Contact Kandice Fiello at
601.939.5238 for reservations

MISSOURI

St. Louis • August 14

St. Louis Hyatt Regency at the Arch
315 Chestnut Street
314.655.1234
\$154 single/double, when reserved
by 7.21.11

NEBRASKA

Omaha • June 23

Courtyard Marriott Omaha-La Vista
12560 Westport Parkway
402.682.3554
\$149 single/double, when reserved
by 5.23.11
Rate includes breakfast voucher

NEVADA

Las Vegas • July 21

Harrah's
3475 Las Vegas Boulevard S.
800.214.9110
\$45-\$65 single/double, when
reserved by 6.17.11

NEW HAMPSHIRE

Concord • July 28

Concord Holiday Inn
172 N. Main Street
603.224.9534
\$99 single/double, when reserved
by 7.3.11

NEW JERSEY

Cherry Hill • November 5

Holiday Inn
2175 W. Marlton Pike
856.663.5300
\$99 single/double, when reserved
by 10.2.11
Hotel code: NATP

Iselin • December 15

Woodbridge Hilton
120 Wood Ave. S.
732.494.6200
\$159 single/double, when reserved
by 11.30.11.
*NOTE: The fee for this location is
\$179. Lunch will be provided.

NEW MEXICO

Albuquerque • July 13

Sheraton Uptown Hotel
2600 Louisiana Boulevard N.E.
505.881.0000
\$99 single/double, when reserved
by 6.14.11

NEW YORK

Fishkill • June 13

Ramada Conference Center
(former Holiday Inn)
549 Route 9
845.896.6281
\$89 single/double, when reserved
by 6.1.11

Hauppauge • September 14

Hyatt Regency Long Island
1717 Motor Parkway
631.784.1234 or 800.233.1234
\$128 single/double, when reserved
by 8.14.11

Jamaica • June 16

Sheraton JFK Airport Hotel
132-26 S. Conduit Avenue
718.322.7190
\$199 single/double, when reserved
by 5.16.11

Latham • June 14

Century House Conference Center
977 New Loudon Road
518.785.0931
\$110 single/double, when reserved
by 5.31.11

Liverpool • May 26

Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
315.457.1122
\$119 single/double, when reserved
by 4.22.11

New York • September 22

Holiday Inn Midtown
440 W. 57th Street
212.581.8100
Room block not held

Rochester • June 16

Doubletree Hotel
1111 Jefferson Road
585.475.1510
\$140 single/double, when reserved
by 5.16.11

NORTH CAROLINA

Concord • May 19

Embassy Suites Charlotte-Concord
5400 John Q. Hammons Drive N.W.
704.455.8200
\$135 single/double, when reserved
by 4.21.11
Hotel code: NTP

OHIO

Cincinnati • May 12

Holiday Inn & Suites Cincinnati-
Eastgate
4501 Eastgate Boulevard
513.752.4400
\$95 single/double, when reserved
by 4.24.11

Perrysburg • October 26

Holiday Inn French Quarter
10630 Fremont Pike
419.874.3111
\$99 single/double, when reserved
by 9.23.11

OKLAHOMA

Tulsa • July 11

Hilton Tulsa Southern Hills
7902 S. Lewis Avenue
918.492.5000
\$89 single/double, when reserved
by 6.10.11

OREGON

Portland • July 19

Embassy Suites Portland Airport
7900 N.E. 82nd Avenue
503.460.3000
Room block not held

PENNSYLVANIA

Lancaster • September 9

Eden Resort Inn
222 Eden Road
717.569.6444
\$123 single/double, when reserved
by 8.6.11

Monroeville • June 30

Doubletree Monroeville
Convention Center
101 Mall Boulevard
412.373.7300
\$109 single/double, when reserved
by 6.5.11

SOUTH CAROLINA

Greenville • May 20

Embassy Suites Greenville
670 Verdae Boulevard
864.678.7126
\$109 single/double, when reserved
by 4.22.11

TENNESSEE

Memphis • June 20

Doubletree Hotel Memphis
5069 Sanderlin Avenue
901.767.6666
Room block not held

Nashville • September 15

Holiday Inn Opryland Airport
2200 Elm Hill Pike
615.883.9770
\$89 single/double, when reserved
by 8.12.11

TEXAS

Arlington • September 1

Crowne Plaza Suites Arlington
700 Avenue H East
817.394.5000
\$99 single/double, when reserved
by 7.31.11

Houston • October 19

Crowne Plaza Houston North
Greenpoint
425 N. Sam Houston Parkway
281.445.9000
\$134 single/double, when reserved
by 9.19.11

UTAH

Salt Lake City • July 21

Holiday Inn Hotel & Suites Airport
West
5001 Wiley Post Way
801.741.1800
Room block not held

VIRGINIA

Arlington • October 5

Holiday Inn Rosslyn at Key Bridge
1900 N. Fort Myer Drive
703.807.2000
\$219 single/double, when reserved
by 9.2.11

Virginia Beach • October 6

Holiday Inn Virginia Beach/
Norfolk Hotel & Conference Center
5655 Greenwich Road
757.499.4400
Room block not held

WASHINGTON

Bellevue • October 8

Embassy Suites Hotel – Bellevue
3225 158th Avenue S.E.
425.644.2500
\$139 single/double, when reserved
by 9.7.11

Bellingham • August 5

Whatcom Community College
237 W. Kellogg Road
360.383.3314
Room block not held

Tacoma • September 16

La Quinta Inn & Suites
1425 E. 27th Street
253.383.0146
Room block not held

Vancouver • October 28

The Heathman Lodge
7801 N.E. Greenwood Drive
360.254.3100
Room block not held

WISCONSIN

Brookfield • October 28

Sheraton Milwaukee Brookfield
375 S. Moorland Road
262.364.1100
\$89 single/double, when reserved
by 10.4.11

Madison • May 10

Radisson Hotel Madison
517 Grand Canyon Drive
800.395.7046
Room block not held

Day One

THE ESSENTIAL 1040®

8 CPE Credits

Course Level: Update

Includes two hours of Ethics

For 26 years NATP has been providing the best tax updates in the country to prepare professionals for the coming tax season. We promise to continue that tradition of excellence this year. There will be the standard features of the inflation-indexed updates for preparing an individual's 2011 tax returns, new tax laws applicable to 2011 and recent developments. We will combine these provisions with select in-depth topics and two hours of Ethics.

Objectives

Upon completion of this seminar, you will be able to:

- Identify common inflation-indexed items for the 2011 tax year.
- Familiarize yourself with new provisions that impact the 2012 filing season.
- Provide your clients with planning considerations for the upcoming year.
- Summarize your duties under Circular 230 and avoid preparer penalties.

Day Two

BEYOND THE 1040®

8 CPE Credits

Course Level: Intermediate

Prerequisite: Basic knowledge of preparing Form 1040

Take the extra step in getting ready for this year's filing season. This workshop will enhance your knowledge of tax preparation by examining several itemized deductions in depth. It will analyze the deductibility of unusual items, such as the cost of in-home health care or special schools, the interest-tracing rules, travel away from home and the foreign tax deduction.

Objectives

Upon completion of this seminar, you will be able to:

- Examine special medical expenses, including in-home health care and qualified long-term care services.
- Decide which taxes to deduct on Schedule A.
- Determine whether to deduct foreign taxes or claim a credit for them.
- Analyze the home mortgage interest deduction.
- Discuss charitable contributions of property and the applicable reporting requirements.
- Examine deductible employee business expenses.
- Identify deductible investment expenses and losses.

Workshop Schedule

Registration begins at 7:30 a.m.

Workshop runs from 8:00 a.m. – 4:30 p.m.

Fees

Listed are the Priority Registration rates. Any registrations received less than 10 days prior to the session date will be charged an additional \$35. Refreshments are included.

| | Member | Member Associate* | Non-member |
|----------|--------|-------------------|------------|
| One Day | \$191 | \$212 | \$233 |
| Two Days | \$349 | \$391 | \$433 |

*A Member Associate is a nonmember who works in an office with an NATP member.

For general workshop information visit natptax.com. For more CPE information please visit our website at www.natptax.com/EventsAndEducation/liveworkshops/eareview/Pages/CPEInformation.aspx

Cancellation/refund/complaint policy

For more information regarding refund, complaint and/or program cancellation policies, please contact our Member Services Department at 800.558.3402, ext. 3 or visit our website at www.natptax.com.

DATES AND LOCATIONS

ALABAMA

Birmingham • December 7-8

Holiday Inn Birmingham-Homewood

492 Wildwood North Circle

205.942.6070

\$99 single/double, when reserved by 11.15.11

Mobile • December 9-10

Mobile Marriott

3101 Airport Boulevard

251.476.6400

\$118 single/double, when reserved by 11.21.11

ARIZONA

Tucson • November 4-5

Holiday Inn Hotel & Suites Tucson Airport North

4550 S. Palo Verde Road

520.746.1161

Room block not held

ARKANSAS

Little Rock • November 4-5

Holiday Inn Presidential
600 I-30
501.375.2100
\$110 single/double, when reserved
by 10.4.11

CALIFORNIA

San Diego • October 28-29

Town and Country Resort and
Convention Center
500 Hotel Circle N.
619.291.7131
\$109 single/double, when reserved
by 10.6.11

Santa Ana • October 26-27

Holiday Inn Orange County Airport
2726 S. Grand Avenue
714.481.6300
\$107 single/double, when reserved
by 10.11.11

South San Francisco October 24-25

Holiday Inn San Francisco Airport
275 S. Airport Boulevard
650.873.3550
\$109 single/double, when reserved
by 10.3.11

COLORADO

Lakewood November 30-December 1

Sheraton Denver West
360 Union Boulevard
303.987.2000
\$109 single/double, when reserved
by 11.19.11
Hotel code: NAK29A

CONNECTICUT

Cromwell • November 14-15

Crowne Plaza Cromwell
100 Berlin Road
860.635.2000
\$109 single/double, when reserved
by 10.31.11

Trumbull • November 16-17

Trumbull Marriott Merritt Parkway
180 Hawley Lane
203.378.1400
\$139 single/double, when reserved
by 10.18.11

Windsor • November 30-December 1

Hilton Garden Inn Hartford
North/Bradley International Airport
555 Corporate Drive
860.688.6400
\$129 single/double, when reserved
by 10.30.11

FLORIDA

Coral Gables • October 28-29

Holiday Inn Coral Gables
1350 S. Dixie Highway
305.667.5611
\$109 single/double, when reserved
by 9.27.11

Jacksonville • December 9-10

Crowne Plaza Jacksonville Airport
14670 Duval Road
904.741.4404
\$99 single/double, when reserved
by 11.8.11
Hotel code: Tax

St. Petersburg • October 24-25

St. Petersburg Marriott Clearwater
12600 Roosevelt Boulevard
727.572.7800
\$139 single/double, when reserved
by 9.23.11

West Palm Beach • October 26-27

Crowne Plaza West Palm Beach
1601 Belvedere Road
561.688.8625
\$99 single/double, when reserved
by 9.30.11

GEORGIA

Atlanta • November 1-2

Doubletree Atlanta Northwest
Marietta
2055 S. Park Place
770.272.9441
\$119 single/double, when reserved
by 9.30.11
*Essential 1040® and Beyond the
1040® Only

Atlanta • January 13

Doubletree Atlanta Northwest
Marietta
2055 S. Park Place
Ph: 770.272.9441
\$119 single/double, when reserved
by 12.13.11
*Essential 1040® Only

Dillard • December 5-6

The Dillard House
768 Franklin Street
706.746.5348
\$89 single/double, when reserved
by 9.22.11

Macon • November 9-10

Anderson Conference Center at
Goodwill
5171 Eisenhower Parkway
478.475.9995
Room block not held
Nearby hotels: Holiday Inn,
LaQuinta & Ramada

HAWAII

Honolulu • November 3-4

Pacific Beach Hotel
2490 Kalakaua Avenue
808.922.1233
Room block not held

ILLINOIS

Alsip • November 9-10

Doubletree Hotel Chicago Alsip
5000 W. 127th Street
708.272.4205
\$99 single/double, when reserved
by 10.21.11
Hotel code: NAP

Arlington Heights November 11-12

Doubletree Hotel Chicago
Arlington Heights
75 W. Algonquin Road
847.364.7600
\$89 single/double, when reserved
by 10.10.11

Lisle • October 24-25

Hilton Lisle
3003 Corporate Drive
630.505.0900
\$119 single/double, when reserved
by 10.2.11

INDIANA

Fort Wayne • November 7-8

Don Hall's Guesthouse
1313 W. Washington
Center Road
260.489.2524
Room block not held

Indianapolis • January 11

Indianapolis Marriott East
7202 E. 21st Street
317.352.1231
Room Rate: \$114 single/double,
when reserved by 12.12.11
*Essential 1040® Only

South Bend • November 1-2

Hilton Garden Inn
53995 Indiana State Route 933
574.232.7700
Room block not held

IOWA

Bettendorf • November 7-8

HomeRidge Inn & Suites
(former Holiday Inn)
909 Middle Road
563.355.4761
\$79 single/double, when reserved
by 10.20.11

Johnston • November 9-10

Des Moines Urbandale Hilton
Garden Inn
8600 Northpark Drive
515.270.8890
\$99 single/double, when reserved
by 10.18.11

KANSAS

Overland Park • November 14-15

Holiday Inn Hotel & Suites
Overland Park West
8787 Reeder Road
913.888.8440
\$84 single/double, when reserved
by 10.24.11

Wichita • November 1-2

Hilton Wichita Airport and
Executive Conference Center
2098 Airport Road
316.945.5272 or 800.247.4458
Room block not held

KENTUCKY

Lexington • November 16-17

Embassy Suites Lexington
1801 Newtown Pike
859.455.5000
\$129 single/double, when reserved
by 10.15.11

LOUISIANA

Kenner • December 7-8

Hilton New Orleans Airport
901 Airline Drive
504.469.5000
\$129 single/double, when reserved
by 11.11.11

Lafayette • December 9-10

Hilton Garden Inn Lafayette/
Cajundome
2350 W. Congress Street
337.291.1977
\$109 single/double, when reserved
by 11.24.11
Hotel code: NATP11

MAINE

Freeport • November 14-15

Hilton Garden Inn – Freeport
Downtown
5 Park Street
207.865.1433
\$129 single/double, when reserved
by 10.14.11

MARYLAND

Towson • December 2-3

Sheraton Baltimore North
903 Dulaney Valley Road
410.321.7400
\$109 single/double, when reserved
by 11.2.11

MASSACHUSETTS

Dedham • November 14-15

Holiday Inn Boston-Dedham Hotel
& Conference Center
55 Adriadne Road
781.329.1000
\$109 single/double, when reserved
by 10.23.11

Leominster • November 16-17

Four Points by Sheraton
99 Erdman Way
978.534.9000
\$95 single/double, when reserved
by 10.16.11

Plymouth • December 2-3

Radisson Hotel-Plymouth Harbor
180 Water Street
508.747.4900
\$107 single/double, when reserved
by 11.1.11
Comp parking on side (North) and
rear (West) lots only

Springfield • November 18-19

Springfield Marriott
2 Boland Way
413.781.7111
\$119 single/double, when reserved
by 10.20.11

Woburn • November 28-29

Holiday Inn Select Boston Woburn
15 Middlesex Canal Park
781.935.8760
\$105 single/double, when reserved
by 10.27.11

MICHIGAN

Bay City • November 9-10

Doubletree Hotel Riverfront
One Wenonah Park Place
989.891.6000
\$104 single/double, when reserved
by 10.16.11

Grand Rapids • November 3-4

Crowne Plaza Grand Rapids Airport
5700 28th Street S.E.
616.957.1770
\$92 single/double, when reserved
by 10.12.11

Lansing • November 11-12

Meeting Location:

Lansing Community College
West Campus
5708 Cornerstone Drive

Sleeping Rooms:

The Lexington of Lansing Hotel
925 S. Creyts Road
517.323.7100
\$99 single/double, when reserved
by 10.11.11

Novi • November 7-8

Crowne Plaza Hotel
27000 Sheraton Drive
248.348.5000
Room block not held

MINNESOTA

Duluth • November 8-9

Holiday Inn Hotel & Suites
200 W. 1st Street
218.722.1202
\$89 single/double, when reserved
by 10.8.11

St. Cloud • November 10-11

St. Cloud Holiday Inn & Suites
75 S. 37th Avenue
320.253.9000
\$80 single/double, when reserved
by 10.10.11

St. Paul • January 9

St. Paul Holiday Inn East
2201 Burns Avenue
651.731.2220
Room block not held
*Essential 1040® Only

MISSISSIPPI

Pearl • December 5-6

Holiday Inn Trustmark Park
110 Bass Pro Drive
601.939.5238
\$95 single/double, when reserved
by 11.18.11

MISSOURI

Springfield • November 16-17

Holiday Inn Springfield
2720 N. Glenstone
417.865.8600
\$92 single/double, when reserved
by 10.20.11

Bridgeton • November 18-19

Crowne Plaza St. Louis Airport
11228 Lone Eagle Drive
314.291.6700
\$109 single/double, when reserved
by 10.28.11

NEBRASKA

La Vista • November 11-12

Embassy Suites Omaha-LaVista
12520 Westport Parkway
402.331.7400
\$119 single/double, when reserved
by 10.13.11
Hotel code: Tax

NEW HAMPSHIRE

Concord • November 16-17

Concord Holiday Inn
172 N. Main Street
603.224.9534
\$92 single/double, when reserved
by 10.25.11

NEW JERSEY

Cherry Hill • November 28-29

Holiday Inn
2175 W. Marlton Pike
856.663.5300
Room block not held

Edison • January 11

Crowne Plaza Edison
2055 Lincoln Highway
732.287.3500
\$109 single/double, when reserved
by 12.12.11
*Essential 1040® Only

Ewing • November 18-19

Element by Westin
Ewing/Hopewell
1000 Sam Weinroth Road
609.671.0050
\$129 single/double, when reserved
by 10.18.11

Iselin • November 28-29

Renaissance Woodbridge Hotel
515 Highway One S.
732.634.3600
\$139 single/double, when reserved
by 10.28.11

Parsippany • November 18-19

Holiday Inn Hotel & Suites
707 US Highway 46 E.
973.263.2000
\$84 single/double, when reserved
by 11.3.11

Totowa • November 30-December 1

Holiday Inn
#1 US Highway 46 W.
973.785.9000
\$105 single/double, if reserved by
11.1.11
Hotel code: NAT

NEW MEXICO

Albuquerque • November 28-29

Sheraton Uptown
2600 Louisiana Boulevard N.E.
505.881.0000
\$79 single/double, when reserved
by 10.30.11

NEW YORK

Albany • November 14-15

Holiday Inn Albany on Wolf Road
205 Wolf Road
518.458.7250
\$124 single/double, when reserved
by 10.23.11

NEW YORK (CONTINUED)

Amherst • November 7-8

Marriott Buffalo Niagara
1340 Millersport Highway
716.689.6900
\$129 single/double, when reserved
by 10.16.11

Hauppauge • October 24-25

Hyatt Regency Long Island
1717 Motor Parkway
631.784.1234 or 800.233.1234
Room block not held

Jamestown • November 4-5

Carnahan Training and Conference
Center on James Street
Located on the Jamestown
Community College Campus
Room block not held

Kingston • November 18-19

Holiday Inn Kingston
503 Washington Avenue
845.338.0400
Room block not held

Liverpool

November 30-December 1

Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
315.457.1122
\$119 single/double, when reserved
by 10.31.11

Mt. Kisco • November 16-17

Holiday Inn Mount Kisco
1 Holiday Inn Drive
914.241.2600
Room block not held

New York • October 26-27

Holiday Inn Midtown
440 W. 57th Street
212.581.8100
Room block not held

New York • November 16-17

Holiday Inn Midtown
440 W. 57th Street
212.581.8100
Room block not held

New York • January 13

Holiday Inn Midtown
440 W. 57th Street
212.581.8100
Room block not held
*Essential 1040® Only

Owego • November 28-29

Owego Treadway Inn
1100 State Route 17C
607.687.4500
Room block not held

Poughkeepsie • November 14-15

Poughkeepsie Grand Hotel
40 Civic Center Plaza
845.485.5300
Room block not held

Rochester • December 2-3

Rochester Marriott Airport
1890 Ridge Road W.
585.225.6880
\$99 single/double, when reserved
by 11.10.11

Uniondale • December 2-3

Long Island Marriott Conference
Center
101 James Doolittle Boulevard
516.794.3800
\$149 single/double, when reserved
by 11.3.11

NORTH CAROLINA

Charlotte • November 9-10

Doubletree by Hilton,
Charlotte Airport
2600 Yorkmont Road
704.357.9100
Room block not held

Durham • November 11-12

Doubletree Guest Suites –
Raleigh/Durham
2515 Meridian Parkway
919.361.4660
\$89 single/\$99 double, when
reserved by 10.15.11

Winston-Salem • December 5-6

Hawthorne Inn and
Conference Center
420 High Street
336.777.3000
Room block not held

OHIO

Boardman • November 11-12

Holiday Inn Youngstown South
7410 South Avenue (McKay Drive)
330.726.1611
\$100 single/double, when reserved
by 10.10.11

Canton • October 26-27

Holiday Inn Canton
4520 Everhard Road N.E.
330.494.2770
\$101 single/double, when reserved
by 10.4.11

Cincinnati • November 11-12

Embassy Suites Cincinnati
4554 Lake Forest Drive
513.733.8900
\$119 single/double, when reserved
by 10.22.11

Cincinnati • November 14-15

Holiday Inn & Suites
Cincinnati-Eastgate
4501 Eastgate Boulevard
513.752.4400
\$95 single/double, when reserved
by 10.30.11

Cleveland • October 24-25

Holiday Inn Cleveland Airport
4181 W. 150th Street
216.252.7700
\$89 single/double, when reserved
by 10.3.11

Columbus • November 9-10

Crowne Plaza Columbus North
6500 Doubletree Avenue
614.885.1885
\$104 single/double, when reserved
by 10.25.11

Fairborn • October 27-28

Holiday Inn Dayton-Fairborn
2800 Presidential Drive
937.426.7800
\$109 single/double, when reserved
by 10.5.11

Perrysburg • October 24-25

Holiday Inn French Quarter
10630 Fremont Pike
419.874.3111
\$99 single/double, when reserved
by 9.23.11

OKLAHOMA**Tulsa • November 3-4**

Hilton Tulsa Southern Hills
7900 S. Lewis Avenue
918.492.5000
\$89 single/double, when reserved
by 10.5.11

OREGON**Portland • November 1-2**

Embassy Suites Portland Airport
7900 N.E. 82nd Avenue
503.460.3000
\$118 single/double, when reserved
by 10.1.11

PENNSYLVANIA**Erie • November 9-10**

Manufacturer & Business Association
Conference Center
2171 W. 38th Street
814.833.3200
Room block not held

Fort Washington**November 30-December 1**

Holiday Inn Fort Washington
432 W. Pennsylvania Avenue
215.643.3000
\$109 single/double, when reserved
by 11.1.11

Lancaster**November 30-December 1**

Eden Resort Inn
222 Eden Road
717.569.6444
\$110 single/double, when reserved
by 10.29.11

Mechanicsburg • December 2-3

Holiday Inn Harrisburg West
5401 Carlisle Pike
717.697.0321 or 800.772.7829
\$90 single/double, when reserved
by 11.4.11

Monroeville • October 28-29

Doubletree Monroeville
Convention Center
101 Mall Boulevard
412.373.7300
\$109 single/double, when reserved
by 10.6.11

Wilkes-Barre • January 9

The Woodlands Inn
1073 Highway 315
570.824.9831
\$99 single/double, when reserved
by 12.20.11
*Essential 1040® Only

RHODE ISLAND**Warwick • November 1-2**

Sheraton Providence Airport Hotel
1850 Post Road
800.325.3535
\$101 single/double, when reserved
by 11.1.11
Hotel code: 1040 Tax Workshop

SOUTH CAROLINA**Charleston • December 5-6**

Charleston Marriott
170 Lockwood Boulevard
843.723.3000
\$119 single/double, when reserved
by 11.4.11

Columbia • November 11-12

Holiday Inn and Suites Columbia
North
8105 Two Notch Road
803.736.5600
\$92 single/double, when reserved
by 10.10.11

Greenville • November 7-8

Embassy Suites Greenville
670 Verdae Boulevard
864.678.7126
\$109 single/double, when reserved
by 10.7.11

Hilton Head Island • December 7-8

Crowne Plaza Hilton Head Island
Beach Resort
130 Shipyard Drive
843.842.2400
\$112 single/double, when reserved
by 11.6.11

TENNESSEE**Knoxville • November 18-19**

Holiday Inn Select Cedar Bluff
304 N. Cedar Bluff Road
865.693.1011
\$108 single/double, when reserved
by 11.1.11

Memphis • October 24-25

Doubletree Hotel Memphis
5069 Sanderlin Avenue
901.767.6666
Room block not held

Murfreesboro • October 26-27

Doubletree by Hilton
Murfreesboro
1850 Old Fort Parkway
615.895.5555
\$109 single/double, when reserved
by 9.26.11

TEXAS

Arlington • November 28-29

Crowne Plaza Suites Arlington
700 Avenue H East
817.394.5000
\$99 single/double, when reserved
by 10.31.11

Austin • November 30-December 1

Wyndham Garden Hotel Austin
3401 S. IH-35
512.448.2444
\$109 single/double, when reserved
by 11.2.11

Houston • December 2-3

Crowne Plaza Houston North
Greenpoint
425 N. Sam Houston
Parkway E.
281.445.9000
\$109 single/double, when reserved
by 11.1.11

UTAH

Salt Lake City • November 1-2

Holiday Inn Hotel & Suites
Airport West
5001 Wiley Post Way
801.741.1800
Room block not held

VERMONT

South Burlington November 18-19

Holiday Inn Burlington
1068 Williston Road
802.863.6363
\$90 single/double, when reserved
by 10.20.11

VIRGINIA

Arlington • November 28-29

Holiday Inn Rosslyn at Key Bridge
1900 N. Fort Myer Drive
703.807.2000
\$199 single/double, when reserved
by 10.27.11

Fairfax • November 28-29

Fairfax Marriott at Fair Oaks
11787 Lee Jackson Memorial
Highway
703.352.2525
\$139 single/double, when reserved
by 11.6.11

Richmond November 30-December 1

Holiday Inn Richmond South
4303 Commerce Road
804.592.2900
\$79 single/double, when reserved
by 11.16.11
Hotel code: NAT

Roanoke • December 7-8

Holiday Inn Tanglewood-Roanoke
4468 Starkey Road S.W.
540.774.4400
\$99 single/double, when reserved
by 11.6.11
Hotel code: NAT

Virginia Beach • December 2-3

Holiday Inn Virginia Beach/
Norfolk Hotel & Conference Center
5655 Greenwich Road
757.499.4400
Room block not held

WASHINGTON

Bellevue • November 3-4

Embassy Suites Hotel – Bellevue
3225 158th Avenue S.E.
425.644.2500
\$139 single/double, when reserved
by 10.6.11

WEST VIRGINIA

Charleston • December 9-10

Holiday Inn Express
100 Civic Center Drive
304.345.0600
\$92 single/double, when reserved
by 11.24.11
Hotel code: NAT

WISCONSIN

Brookfield • October 26-27

Sheraton Milwaukee Brookfield
375 S. Moorland Road
262.364.1100
\$89 single/double, when reserved
by 10.4.11

Green Bay • October 24-25

Radisson Hotel & Conference
Center
2040 Airport Drive
920.494.7300 or 800.333.3333
\$99 single/double, when reserved
by 10.1.11

Madison • November 7-8

Radisson Hotel Madison
517 Grand Canyon Drive
608.833.0100
\$89 single/double, when reserved
by 10.10.11

Oshkosh • October 26-27

Hilton Garden Inn
1355 W. 20th Avenue
920.966.1300
\$139 single/double, when reserved
by 9.26.11

See page 13 for TAXPRO Symposiums held in
conjunction with 1040 Workshops.

2011 Registration Form

Every education registration must have the following information:

Name: _____
 (Full name, including middle initial, and designations, if applicable.)

Email Address Required: _____

Company Name: _____

Primary Mailing Address: _____

City: _____ State: _____ Zip: _____

Primary Phone: _____

Member ID#: _____

▼ PTIN#: _____

CFP#: _____

CTEC#: _____

CPA#: _____

EA#: _____

| pgs. | Course | check box | circle fee | | | City | Date(s) |
|-------|--|-------------------------------------|------------|-------------------|------------|------|---------|
| | | Option | Member | Member Associate* | Non-member | | |
| 3-5 | EA Exam Review – Part I | <input type="checkbox"/> Day 1 | \$205 | \$224 | \$242 | | |
| | EA Exam Review – Part II | <input type="checkbox"/> Day 2 & 3 | \$310 | \$329 | \$347 | | |
| | EA Exam Review – Part III | <input type="checkbox"/> Day 3 | \$105 | \$124 | \$142 | | |
| | EA Exam Review – All Three | <input type="checkbox"/> All 3 Days | \$572 | \$635 | \$698 | | |
| 9-10 | Preparing S Corp. Returns | <input type="checkbox"/> Day 1 | \$205 | \$226 | \$247 | | |
| | Intermediate S Corp. Returns | <input type="checkbox"/> Day 2 | \$205 | \$226 | \$247 | | |
| | Preparing S Corp. Returns & Intermediate S Corp. Returns | <input type="checkbox"/> Day 1 & 2 | \$389 | \$431 | \$473 | | |
| 11-13 | TAXPRO Symposium (Day 1) | <input type="checkbox"/> Day 1 | \$205 | \$226 | \$247 | | |
| | TAXPRO Symposium (Day 2) | <input type="checkbox"/> Day 2 | \$205 | \$226 | \$247 | | |
| | TAXPRO Symposium – Both Days | <input type="checkbox"/> Day 1 & 2 | \$389 | \$431 | \$473 | | |
| 18-21 | Registered Tax Preparer Exam Review Course | <input type="checkbox"/> 1 Day | \$159** | \$159 | \$159 | | |
| 22-28 | The Essential 1040® (Day 1) | <input type="checkbox"/> Day 1 | \$191 | \$212 | \$233 | | |
| | Beyond the 1040® (Day 2) | <input type="checkbox"/> Day 2 | \$191 | \$212 | \$233 | | |
| | The Essential 1040® and Beyond the 1040® | <input type="checkbox"/> Day 1 & 2 | \$349 | \$391 | \$433 | | |

** Iselin, NJ fee is \$179

Please enter your total payment _____

* If registering as a member associate, please provide the NATP member's name: _____

* A Member Associate is a nonmember who works in an office with an NATP member.

Please indicate any special needs:

Please check here if you require special accommodations to participate and include a description of your needs. NATP may contact you for more information. _____

PAYMENT METHOD:

Check American Express Discover MasterCard VISA

Name as it appears on credit card: _____

Credit Card Number: _____ Exp. Date: _____

Signature: _____

Payment must accompany registration (order). NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25. Registration (order) confirmation will be sent via email.

NATP, PO BOX 8002, APPLETON, WI 54912-8002

LIVE EDUCATION BROCHURE

PH: 800.558.3402 • FX: 800.747.0001 • WEB: natptax.com • EMAIL: natp@natptax.com

NATP MEMBERSHIP Enrollment Form

STEP 1

Name: _____ Member ID#: _____

Nickname: _____ PTIN#: _____

Date of Birth: _____ CFP#: _____

Email Address Required: _____ CPA#: _____

Website: _____ EA#: _____

Company Name: _____

Primary Mailing Address: _____

City: _____ State: _____ Zip: _____

Check here if the above address should be your main mailing address with NATP.

Primary Phone: _____ Ext.: _____

Alternate Phone: _____ Ext.: _____

Fax Number: _____

Who Recommended You to NATP? _____

Do You Prepare Tax Returns? Yes No

Current Status: Tax Preparer Accountant EA CPA Attorney CFP® Other

STEP 2

MEMBERSHIP CATEGORIES AND DUES

Individual - \$171
(For membership outside the United States and U.S. Territories, a special membership form is available by going to natptax.com, About Us. Limited benefits do apply.)

Academic Membership - \$112 (Available to full-time professors and students. Limited benefits apply.)
(Full-time status verification from your university or class registration must be submitted with enrollment form.)

College name and phone number: _____

By submitting payment and/or Membership Enrollment Form, I agree to be bound to the National Association of Tax Professionals' and affiliated Chapters' Code of Ethics and Standards of Professional Conduct that can be found at natptax.com. I will receive a free listing on NATP's online member directory. I understand and will agree to the terms of the Membership Enrollment Form.

List me on NATP's online member directory. Standard listing includes name, mailing address, phone number, and fax.

Include my e-mail address in listing.

STEP 3

By submitting this form you are indicating that you have not been convicted of or pled guilty to a felony or other crime involving a minor, theft, fraud or embezzlement; and that you have not during the ten years prior to application for or renewal of membership been the subject of a civil suit settlement or judgment involving theft, fraudulent taking or embezzlement of an amount greater than \$5,000.

You MUST agree to the wording to the left and check the box before your membership can be processed. If you cannot agree to the wording, please go to www.natptax.com/checkbox for more information.

STEP 4

PAYMENT METHOD: Check American Express Discover MasterCard VISA

Name as it appears on credit card: _____

Credit Card Number: _____ Exp. Date: _____

Signature: _____

Payment must accompany membership (order). NATP reserves the right to charge your credit card for errors or omissions that are made when submitting this form. When paying by check, if your check is dishonored or returned for any reason, you will be charged a processing fee of \$25. Registration (order) confirmation will be sent via email.

Managing Your Education **Just Got Easier**

While you've been busy serving your clients this tax season, we've been improving our systems to create the best possible education experience for you. Here is what you can expect:

Everything You Need in One Convenient Place

All course information is stored in one convenient place where you will easily find discussions, links to webinars, course materials, evaluations and exams.

Easy Access Through the NATP Website

No more digging for an email with all your course information. It's conveniently accessible in our Tax Education Center.

You Manage Your Certificates

You can access your certificates through the Tax Education Center. It's up to you when and if you want to print them.

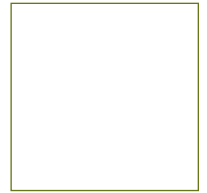
Transcripts at Your Fingertips

We will keep your transcripts up-to-date and available to you whenever you need them. You can even add CPE earned from non-NATP education for your convenience.





National Association
of Tax Professionals
PO Box 8002
Appleton, WI 54912-8002



National Association
of Tax Professionals

2011 Live Tax Education

**Prepare for the Upcoming IRS Exam.
See page 18.**

