

## Louisville, Missed you!!!

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August 6 through the 8<sup>th</sup> was the Kentucky Annual NATP Convention. Everyone who attended really enjoyed the Education and Social Gatherings provided.

Thursday afternoon the General Meeting was held and election of the open seats of the Board of Directors. The Board of Directors then met and elected Board officers for the coming year.

The topic of Education this year was the closing of various business entities. The Schedule C, Partnerships, S Corporations, C

Corporations and LLC's were presented.

The Education was provided by Kathryn Keane of New York.

Kathryn owns and operates Macanta Business Services, a small tax and related services practice located in Brooklyn, New York, serving over 710 individual clients and 50 businesses. She holds a Series 6 and 63 licenses and is affiliated with Genworth Financial Securities Corporation. In December 2006, Kathryn completed two 3-year terms on the NATP National Board of Directors and was the recipient of the 2002

Chapter Person of the Year acknowledging her volunteer work for the NY Chapter, the tax industry, and the community at large. She is a frequent speaker for many tax associations and for events sponsored by the IRS. Kathryn has a BS from Brooklyn College, New York

Our social activity was Thursday evening, The High School Musical at The Derby Dinner Playhouse. We also had our annual banquet on Friday evening with the installation of Board officers.

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## Kentucky Updates from Frankfort

NATP will have a Kentucky update with the Kentucky Revenue Cabinet on Friday, October 2<sup>nd</sup> at the Holiday Inn North in Lexington, Kentucky.

The KY NATP board of

directors will meet at 11:00 am. Lunch is on your own but networking friendly from Noon until 1:00pm. The Education is scheduled for 1:00pm until 4:00 pm. There is an Education fee of

\$10.00 for facilities use.

We are looking forward to the Kentucky update on 2009 tax returns and what may be in store for the future in Kentucky.



October 22 & 23, 2010 is our annual meeting at the Mammoth Cave Hotel in the Mammoth Cave National Park. Hold that date!!!!

## Education Opps

The famous 1040 and 1040 EXTRA NATP Workshops are scheduled in Lexington on November 11<sup>th</sup> and 12<sup>th</sup> at the Four Points by Sheraton, 1938 Stanton Way.

For 24 years, NATP has been providing the best tax update in the country to prepare professionals for the coming tax season. We promise to continue that tradition of excellence this year. The standard features of an update, new tax laws applicable to 2009, and recent developments are combined with select in-depth topics.

Friday, December 4<sup>th</sup> we have tentatively scheduled Greg Graening to do a lesson on Record Retention.

Friday, May 14, 2010 we have scheduled Joel Avitt to speak on the new Registration and Licensure Issue for tax preparers. That class will be held in Lexington.

## McCoy Serves another Term

Greg McCoy was selected as returning President of the Kentucky Chapter of NATP. Greg Graening will assist him as Vice President,

Melinda Epperson, secretary and Chuck Topick as treasurer.

Greg Graening joins Officers

## Kentucky Factoids

The Kentucky chapter of NATP consist of 172 members of which 53% are individuals with no designation, 33% are Enrolled Agents, 4% CFP's, 10% CPA's and 1% attorneys. The national level of NATP has 19,000+ members with 32% Enrolled Agents and 15% CPA's. Members of the National Association of Tax Professionals work at offices

that assist over 11 million taxpayers with tax preparation and planning. The average NATP member has been in the tax business for over 20 years and holds a tax/financial designation and/or a college degree.

Go online to the NATP web site and download the first ever NATP 2008 Tax Professional Fee Study to learn other interesting facts

about our profession. This puts you at a distinct advantage over those tax professionals in your area who are not NATP members. Knowledge is power.

## Newsletter Question??????????????

Each newsletter I plan on including one question or topic as a membership survey. Please respond so that we may make this Chapter meet your needs, our membership.

So here goes,

1. Where should we hold seminars?
2. How far is too far for you to attend a one-day seminar?
3. Do you prefer that seminars be held at the same location so that you can become familiar with how to get there? Yes or No.
4. Do you prefer local or state speakers?
5. Would you pay more to have a better-known or professionally trained speaker? Yes or No.

Email answers to me at  
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Kentucky Chapter is 10 years old

[www.natptax.com](http://www.natptax.com)

We are on the web  
Check us out!!!!

## Welcome to New Members

June welcomes new member  
Samantha Jo Floyd of  
Bardstown, Ky. Samantha  
attended the National  
Conference in Reno, Way to go  
girl!!!!!!!!!!!!!!

July welcomes new members  
John Dozer and Robert L. Reed  
of Louisville.

If you know these people let  
them know they are welcome to  
the organization and encourage  
their participation. If you live in  
their area, look them up and  
make a new friend.