



Enrolled Agent *Exam Review* Course



National Association of Tax Professionals

All attendees
receive **FREE**
electronic
Study Guides.

Becoming an Enrolled Agent may be one of the greatest accomplishments a tax professional can experience. It is both challenging and rewarding. With a new designation comes not only an increase in your knowledge - a benefit to your clients, but also an increase in your earning power - a benefit to you.

As an Enrolled Agent you can handle audits before the IRS. Since you most likely prepared the returns, you are at an advantage because you have the knowledge to deal with the audit on both sides - with the client and with the IRS. This allows you to give complete service to your clients.

The process of becoming an Enrolled Agent is not easy, but can be substantially more manageable by completing the NATP Enrolled Agent Exam Review Course. With our thorough instruction, you will greatly increase your chance to pass this demanding exam the first time.

How to Become an Enrolled Agent

You can become an Enrolled Agent by demonstrating special competence in tax matters by taking a computer-based examination. You are required to:

- Apply to take the Special Enrollment Exam (SEE).
- Achieve passing scores on all parts of the SEE.
- Apply for enrollment.
- Pass a background check to ensure that you have not engaged in any conduct that would justify the suspension or disbarment of an attorney, CPA, or Enrolled Agent from practice before the IRS.

The Exam

The Special Enrollment Exam is made up of three parts, including:

- **Part One**
 - Individual Issues: Income, Assets, Deductions, Credits, and Taxation, Estate Tax, and Gift Tax.
- **Part Two**
 - Businesses Issues: Entities, Partnerships, Corporations, S Corporations, and Financial Information, Trust and Estate Income Tax, Exempt Organizations, and Retirement Plans.
- **Part Three**
 - Representation, Practice, and Procedures: Enrolled Agent, Circular 230, Power of Attorney, Legal Authorities and References, IRS Audit, Collection, and Appeals, Filing Process and Records, and Electronic Filing.

NATP EA Exam Review Course

Course Level: Intermediate

This course integrates theory, example, and practice to give even the inexperienced professional an edge in passing the exam. The workshop is a refresher course for the purpose of fine-tuning your test preparation. **We strongly recommend independent study prior to taking this course.**

The EA Exam Review Course Schedule

Part I

8 CPE Credits*

Day 1: 8:00 a.m. - 5:00 p.m.

Part II

12 CPE Credits*

Day 2: 8:00 a.m. - 5:00 p.m. & Day 3: 8:00 a.m. - noon

Part III

4 CPE Credits*

Day 3: 1:00 p.m. - 5:00 p.m.

* CPE credits available for NASBA, CTEC, and ACAT only.

Fees

	10 Days or More Prior to Workshop	
	Member	Nonmember
Part I Day 1	\$195	\$235
Part II Day 2 and Day 3 Morning	\$295	\$335
Part III Day 3 Afternoon	\$100	\$140
Part I, II, and III Day 1, 2, and 3	\$545	\$665

Listed are the **Priority Registration rates**. Any registrations received less than 10 days prior to the session date will be charged an additional \$35. Fees include morning and afternoon refreshments on all three days.

Dates and Locations

July 6 – 8
Livonia, MI

August 10 – 12
Kenner, LA

September 21 – 23
San Marcos, TX

July 13 – 15
Lakewood, CO

August 17 – 19
Phoenix, AZ

September 28 – 30
New Rochelle, NY

July 13 – 15
Wauwatosa, WI

August 24 – 26
Cincinnati, OH

August 3 – 5
Somerset, NJ

August 31 – September 2
Lynnwood, WA

To Register

Go to www.natptax.com, Education.

Call Member Services at 800.558.3402, ext. 3.

If you are unable to attend the workshop, refer to the NATP Facilitated Online Course schedule for details which are available at www.natptax.com, Education.